UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re : Chapter 11

HERITAGE POWER, LLC, et al., 1 : Case No. 23-90032 (CML)

Debtors. : (Jointly Administered)

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Introduction

Heritage Power, LLC ("Heritage") and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "<u>Debtors</u>"), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "<u>Schedules</u>") and Statements of Financial Affairs (the "<u>Statements</u>") and together with the Schedules, (the "<u>Schedules and Statements</u>") with the United States Bankruptcy Court for the Southern District of Texas Houston Division (the "<u>Bankruptcy Court</u>"), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "<u>Bankruptcy Code</u>"), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>").

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Heritage Power, LLC (9775); Blossburg Power, LLC (3538); Brunot Island Power, LLC (8482); Gilbert Power, LLC (2872); Hamilton Power, LLC (6256); Heritage Power Intermediate Holdings, LLC (8767); Heritage Power Marketing, LLC (3891); Hunterstown Power, LLC (4065); Mountain Power, LLC (6709); New Castle Power, LLC (8606); Niles Power, LLC (6766); Orrtanna Power, LLC (8863); Portland Power, LLC (3465); Sayreville Power, LLC (6167); Shawnee Power, LLC (3714); Shawville Power, LLC (8264); Titus Power, LLC (6547); Tolna Power, LLC (8431), and Warren Generation, LLC (8699). The location of the Debtors' service address is: 1360 Post Oak Blvd., Suite 2000, Houston, TX 77056.

arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Mr. Darren Olagues, the Debtors' Vice President and Treasurer, has signed each of the Schedules and Statements. Mr. Olagues is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Olagues has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Olagues has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Global Notes supplement is in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to each of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' other Schedules and Statements, as appropriate.

Global Notes and Overview of Methodology

1. **Reservation of Rights**. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description, designation, or Debtor against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect

the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

2. <u>Description of Cases and "As Of" Information Date</u>. On January 24, 2023 (the "<u>Petition Date</u>"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "<u>Bankruptcy Court</u>"). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On January 25, 2023, the Bankruptcy Court entered the *Order Directing The Joint Administration of The Debtors' Chapter 11 Cases* [Docket No. 27]. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases, and no official committees have been appointed or designated.

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on January 24, 2023, except as otherwise noted. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

- 3. Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of January 24, 2023. Additionally, because the book values of certain assets such as licenses and permits may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets that have been fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtors' Schedules and Statements shall be, or shall be determined to be an admission that any Debtor was solvent or insolvent as of the Petition Date.
- 4. Recharacterization. Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. <u>Liabilities</u>. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Although there are multiple lenders under certain of the Debtors' prepetition debt facilities, only the administrative agents have been listed on Schedules.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

6. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, and accrued accounts payable. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Prepetition liabilities that have been paid postpetition or those that the Debtors plan to pay via this authorization have been designated as contingent and/or unliquidated in the Schedules. Please see the notes to Schedule E/F for additional information.

- 7. <u>Insiders</u>. For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
- 8. <u>Intellectual Property Rights</u>. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

- 9. Executory Contracts and Unexpired Leases. Certain contracts and/or leases may be in the name of a non-debtor affiliate, however, the Debtors' records show that such contract and/or lease has been assigned to a Debtor and have been reflected in such Debtor's Schedule G. Additionally, the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to any and all executory contracts and unexpired leases, including the right to amend Schedule G.
- 10. <u>Classifications</u>. Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or reclassify such Claims or contracts or to setoff of such Claims.
- 11. <u>Claims Description</u>. Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent" or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
- 12. Causes of Action. Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
- 13. <u>Summary of Significant Reporting Policies</u>. The following is a summary of significant reporting policies:

- <u>Undetermined Amounts</u>. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.
- <u>Totals</u>. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. To reflect the fact that such payments have or may be made postpetition, and accordingly the amount due as of the Petition Date has or may be reduced, the Debtors have indicated the amount due as of the Petition Date for such claims but marked them as contingent and/or unliquidated. The Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities. Please see notes to Schedule E/F for additional information.
- <u>Liens</u>. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- 14. **Currency**. Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- 15. <u>Intercompany Payables and Receivables</u>. Intercompany payables and receivables are set forth on Schedule E/F or Schedule A/B.77, as applicable. The listing by the Debtors of any account between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such amounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such amounts.
- 16. **Setoffs**. The Debtors periodically incur certain setoffs in the ordinary course of business.
 - Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, negotiations and/or disputes between Debtors and their customers regarding regulatory or governmental impositions costs incurred by Debtors, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.
- 17. <u>Confidential or Sensitive Information</u>. There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, concerns for the privacy of an individual. The alterations or redactions are

limited only in which the Debtors believe is necessary to protect the Debtor or applicable third party.

18. <u>Global Notes Control</u>. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

<u>Schedules Summary</u>. Except as otherwise noted, the asset information provided herein represents the Debtors' data regarding their assets as of January 24, 2023, and the liability information provided herein represents the Debtors' data regarding their liabilities as of the close of business on the Petition Date.

For financial reporting purposes, the Debtors and certain of their non-Debtor affiliates ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B: Assets – Real and Personal Property.

Schedule A/B.3. Details with respect to the Debtors' cash management system and bank accounts are provided in the Debtors' Emergency Motion for Interim and Final Orders Authorizing (A) Maintenance of the Cash Management System; (B) Maintenance of the Existing Bank Accounts; (C) Energy Manager to Continue Managing the Energy Manager Controlled Accounts; (D) Continued Use of Existing Business Forms; and (E) Granting Related Relief [Docket No. 9] (the "Cash Management Motion").

Schedule A/B.7. The Bankruptcy Court, pursuant to the Debtors' Emergency Motion for Entry of an Order (A) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service; (B) Approving the Debtors' Proposed Adequate Assurance of Payment for Postpetition Services; and (C) Establishing Procedures for Resolving Requests for Additional Adequate Assurance of Payment [Docket No. 12] (the "Utility Motion"), has authorized the Debtors to provide adequate assurance of payment for future utility services, including an initial deposit. Such deposits are not listed on Schedule A/B.7, which was prepared as of the Petition Date.

<u>Schedule A/B.15</u>. Ownership interest in subsidiaries have been listed as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

<u>Schedule A/B 25</u>. Inventory values listed for M&S is related to goods received within 24 days instead of 20.

Schedule A/B.55. Certain of the instruments reflected on Schedule A/B.55 may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A/B.55. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A/B.55 is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B.55, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

For those Debtors that own real property, such owned real estate is reported at book value, net of accumulated depreciation. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to re-categorize and/or re-characterize such asset holdings to the extent the Debtors determine that such holding is improperly listed.

<u>Schedule A/B.77</u>. The listing by Heritage Power, LLC and a non-Debtor affiliate is a statement of what appears on Heritage Power, LLC's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

The current GenOn Holdings LLC net position to Heritage Power, LLC is made up of multiple components. Under the service agreement GenOn is required to invoice Heritage the subsequent month estimate for labor and benefits incurred by those people who work at the Debtors' facilities. The current balance contains true-ups for a prior month that actualized lower than estimated as well as a prepayment of the January/February 2023 invoices. In addition, certain accrual activity for bonuses and/or vacation incurred on behalf of workers at the Debtors' properties is non-cash settling and is also reflected. Finally, certain GenOn margin activities were charged to Heritage by a third party which resulted in amounts due from GenOn to Heritage. These combined activities resulted in the \$1.1M net position as of the petition date as reflected in response to Schedule A/B 77.

The PJM performance credits have been listed by the Debtors in an undetermined amount because the Debtors are currently evaluating the amount of the credits.

Deferred financing costs have not been listed for the purposes of these Statements and Schedules.

<u>Executory Contracts and Unexpired Leases</u>. The Debtors have not attached such agreements to Schedule A/B. Instead, the Debtors have only listed such agreements on Schedule G.

Schedule D: Creditors Who Have Claims Secured by Property.

The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. All claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in and specific asset of a secured creditor listed on Schedule D of any

Debtor. Moreover, although the Debtors have scheduled Claims of various creditors as secured Claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim except as is set forth in the *Final Order (I) Authorizing Debtors to Use Cash Collateral Pursuant to Section 363(C) of the Bankruptcy Code, (II) Granting Adequate Protection to Secured Parties, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(B), and (IV) Granting Related Relief [Docket No. 118]. The descriptions provided in Schedule D are solely intended to be a summary-and not an admission-of liability.*

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. The secured debt is jointly and severally the responsibility of multiple Debtors, as such the liability has been listed on each Debtor who is an obligor or guarantor of such debt. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule D. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate amounts as of the Petition Date.

Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or reclassify such Claim or contract.

The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

In response to the question "Do multiple creditors have an interest in the same property?", the Debtor has checked yes out of an abundance of caution to account for, among other things, the possible existence of inchoate statutory liens. The Debtor is taking no position in this document regarding the validity of any such liens or the extent or validity of a particular creditor's lien, including other creditors listed in this Schedule D.

In response to "Describe debtor's property that is subject to lien", any description of the creditor's liens or their priority herein is qualified in its entirety by reference to the operative documents, agreements, schedules, any amendments and exhibits to the preceding and any documents evidencing perfection of such lien. The Debtor is taking no position on the extent or priority of a particular creditor's lien in this document.

In response to "Describe the lien", see statement above regarding property subject to lien.

The secured debt is reflected as principal amount only and does not include interest and/or other fees associated with the loans.

Deferred financing costs have not been listed for the purposes of these Statements and Schedules.

Schedule E/F: Creditors Who Have Unsecured Claims.

Part 1 – Creditors with Priority Unsecured Claims. The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on January 25, 2023, the Bankruptcy Court entered the *Final Order*

(A) Authorizing, but not Directing, the Debtors to Pay Certain Prepetition Taxes and Obligations and (B) Granting Related Relief [Docket No. 43] authorizing the Debtors to pay or honor certain prepetition obligations owed to taxing authorities. To the extent such claims have been paid or may be paid pursuant to further Bankruptcy Court order, they have been included as contingent and/or unliquidated on Schedule E/F, Part 1.

Part 2 – Creditors with Nonpriority Unsecured Claims. On February 15th, 2023 the Bankruptcy Court entered the Final Order (I) Authorizing the Payment of Certain Prepetition Trade Claims, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 115], authorizing the Debtors to pay or honor certain obligations with respect to trade creditors. To the extent such claims have been paid or may be paid pursuant to further Bankruptcy Court order, they have been included as contingent and/or unliquidated on Schedule E/F, Part 2.

The Debtors have used commercially reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F, Part 2 based upon the Debtors' existing books and records as of the Petition Date. The Claims of individual creditors for, among other things, products, goods, or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtors reserve all their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to the same.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The Claims listed in Schedule E/F, Part 2 arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Determining the date upon which each Claim in Schedule E/F, Part 2 was incurred would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F, Part 2. Furthermore, claims listed on Schedule E/F, Part 2 have been aggregated by creditor and may include several dates of incurrence for the aggregated balance listed.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with assumption or assumption and assignment of an executory contract or unexpired lease.

The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Schedule G: Executory Contracts and Unexpired Leases.

The Debtors' businesses are complex. Although the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions,

or over-inclusions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. In addition, the Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, it is the Debtors' intent that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors reserve all their rights, claims, and Causes of Action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

Certain contracts and/or leases may be in the name of a non-debtor affiliate, however, the Debtors' records show that such contract and/or lease has been assigned to a Debtor and have been reflected in such Debtor's Schedule G. Additionally, the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to any and all executory contracts and unexpired leases, including the right to amend Schedule G .

Schedule H: Codebtors.

For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the various debt facilities are listed as Co-debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Specific Disclosures with Respect to the Debtors' Statements

<u>Statement 1</u>. Gross revenue primarily includes revenues from capacity, energy and ancillary services and excludes both settled and MTM losses related to financial hedges.

Statement 3. In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment. As described more fully in the Debtors' Emergency Motion for Interim and Final Orders Authorizing (A) Maintenance of the Cash Management System; (B) Maintenance of the Existing Bank Accounts; (C) Energy Manager to Continue Managing the Energy Manager Controlled Accounts; (D) Continued Use of Existing Business Forms; and (E) Granting Related Relief [Docket No. 9] (the "Cash Management Motion") all disbursements listed in Statement 3 are made through the Debtors' cash management system. All Debtor bank accounts are owned by Heritage Power, LLC and as such all cash disbursements are made by Heritage Power, LLC.

<u>Statements 4</u>. The Debtors are managed by executive officers that are GenOn employees and serve in similar capacities for GenOn and its other non-Debtor affiliated entities. As of the Petition Date, the Heritage Board is comprised of three managers and one independent manager (collectively, the "<u>Heritage Managers</u>"). Two of the Heritage Managers also serve on the board of GenOn Holdings. Two of the Heritage Managers—Steven J. Pully, the independent manager, and Eugene I. Davis—do not serve in any capacity for GenOn Holdings or its non-Debtor. With the exception of Steven J. Pully and Eugene I. Davis, all payments to insiders are made by GenOn and thus are not included as part of these Statements.

The Debtors do not have any employees. Instead, the Debtors contract with third parties to provide services necessary to conduct their business operations. The Debtors principally rely on GenOn for the continued functioning of their business. Specifically, beginning July 30, 2019, the Debtors were party to three contracts with GenOn: (a) that certain Management Services Agreement by and among Heritage as Owner, GES as manager, and GenOn Holdings as sponsor (for the limited purposes of Sections 8.3, 9.2, 9.6, 9.10 and 9.11 only) dated as of July 30, 2019 (the "MSA"); (b) that certain Operation and Maintenance Agreement by and between Heritage as owner and GES as the operator dated as of July 30, 2019 (the "O&M Agreement"); and (c) that certain Sponsor EMA Reimbursement Agreement by and among HPM and GenOn Holdings dated as of July 30, 2019 (the "EMA Reimbursement Agreement," and together with the MSA and the O&M Agreement, the "Shared Services Agreements"). Prior to the Petition Date, the Debtors terminated the Shared Services Agreements and replaced them with the TSA, pursuant to which GES agreed to continue providing services consistent with the Shared Services Agreements to ensure an orderly transition of operations of the Debtors from GenOn to Heritage or its designee. The services provided by GenOn to the Debtors under the TSA (and Case 23-90032 Document 17 Filed in TXSB on 01/25/23 Page 9 of 31 previously under the Shared Services Agreements) are integral to the operation of the Debtors' businesses. Payments to GenOn under these agreements are reflected in the form of intercompany transfers for the purposes of Statement Questions 4&30.

All Debtor bank accounts are owned by Heritage Power, LLC and as such all cash disbursements are made by Heritage Power, LLC. For purposes of Statement question 4, inter-company transfers are limited to cash transfers only.

<u>Statement 7.</u> GenOn Holdings is named in certain litigation that involves property of the Debtors. To the extent that the Debtors could be or are later added to such litigation in the future and because any such claims given rise to the litigation are prepetition claims, the Debtors have scheduled such litigation as contingent, unliquidated and disputed.

<u>Statement 10</u>. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

<u>Statement 11</u>. All disbursements listed in Statement 11 were initiated and disbursed by Heritage Power, LLC, but were for the benefit of all Debtors.

<u>Statement 17</u>. The Debtors do not currently employ any employees. Certain of the dedicated people working at the Debtors' facilities are participants in a 401(k) and/or other pension plan, but such plans are not made available by the Debtors and the Debtors are not liable on such plans. These plans are provided by non-Debtor GenOn Holdings. The Debtors do, however, reimburse GenOn Holdings for certain of the expenses for the 401(k) and pension plans under the Transition Services Agreement.

Statement 22. The Debtors are a portfolio company indirectly wholly owned by GenOn Holdings. Certain of the Debtors' corporate affiliates were involved in the Chapter 11 bankruptcy cases, styled and captioned, In re GenOn Energy, Inc., et al., Case No. 17-33695-DRJ (the "GenOn Bankruptcy Cases"). Specifically, GenOn Energy, Inc. and certain affiliates (the "GenOn Debtors") and NRG REMA LLC and certain affiliates (the "REMA Debtors" and together with the GenOn Debtors, the "Former Debtors") filed bankruptcy petitions for relief on June 14, 2017 and October 16, 2018, respectively and were jointly administered within the GenOn Bankruptcy Cases. The Former Debtors emerged from bankruptcy on December 14, 2018. Following the Former Debtors' emergence from bankruptcy, the Debtors were formed to separately own and operate the power generation assets in Pennsylvania, New Jersey and Ohio. All of the Debtors other than Heritage, Heritage Power Marketing, LLC ("HPM") and Heritage Power Intermediate Holdings, LLC ("Intermediate") are either the current successors to or the current owners or operators of certain power generation assets previously owned or operated by certain of the Former Debtors. The Debtors have listed all environmental events for which a regulatory agency provided the Debtors a formal notice of violation, notice of enforcement, warning, compliance order, notice of potential penalty, etc., but have not listed any documents that named one of the Former Debtors. Except for those few events identified with a "Pending" status, each of these events is considered closed and no further action has been taken by the regulatory agency.

<u>Statements 23 & 24.</u> The Debtors have listed all agency reportable releases from their facilities and operations and/or other environmental events self-reported by the Debtors and for which the regulatory agency provided notice that Debtors were the responsible party.

The Debtors have devoted substantial resources to identifying and providing the requested information. The Debtors may supplement or amend this response in the future.

<u>Statements 26a-c.</u> The Debtors have listed those individuals and/or firms that have been identified as having the primary responsibility to maintain or supervise the keeping of the Debtors' books and records. Notwithstanding this listing, additional parties not listed may have had access to the Debtors' books and records.

<u>Statement 28</u>. Directors and officers listed in Statement 28 may be (i) directors or officers of other Debtors or non-Debtor affiliates, (ii) directors or officers of one or more Debtors or non-Debtor affiliates.

<u>Statement 30</u>. Where applicable, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Statement 31. The Debtors are disregarded for tax purposes.

<u>Statement 32</u>. The Debtors do not currently employ any employees. Certain of the dedicated people working at the Debtors' facilities are participants in a 401(k) and/or other pension plan, but such plans are not made available by the Debtors and the Debtors are not liable on such plans. These plans are provided by non-Debtor GenOn Holdings. The Debtors do, however, reimburse GenOn Holdings for certain of the expenses for the 401(k) and pension plans under the Transition Services Agreement.

Fill in this information to identify the case:		
Debtor name Blossburg Power, LLC		
United States Bankruptcy Court for the: Southern District of Texas, Houston Division		
Case number (If known): 23-90033 (CML)		Check if this is an amended filing
Official Form 206Sum		
Summary of Assets and Liabilities for Non-Individuals		12/15
Part 1: Summary of Assets		
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property:	\$	38,351.14
Copy line 88 from Schedule A/B		00,331.14
1b. Total personal property:	\$	5,183,662.22*
Copy line 91A from Schedule A/B		5,100,001.22
1c. Total of all property:	\$	5,222,013.36*
Copy line 92 from Schedule A/B		5,222,015.50
Part 2: Summary of Liabilities		
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	517,270,394.71*
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims:		Hardontonosia ad
Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	Undertermined
3b. Total amount of claims of nonpriority amount of unsecured claims:	1.0	0 505 44*
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$_	3,525.14*
4. Total liabilities		

Lines 2 + 3a + 3b

517,273,919.85*

^{*}Plus Undetermined Amounts

Case 23-90032 Document 163 Filed in TXSB on 03/13/23 Page 16 of 139

Fill in this information to identify the case:	
Debtor name Blossburg Power, LLC	
United States Bankruptcy Court for the: Southern District of Texas, Houston Division	П. О.
Case number (If known) 23-90033 (CML)	☐ Chec ame

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

the value of secured claims. See the instructions to un	iderstand the terms used in this	form.	
Part 1: Cash and cash equivalents			
 Does the debtor have any cash or cash equival No. Go to Part 2. Yes. Fill in the information below. 	ents?		
All cash or cash equivalents owned or control	led by the debtor		Current value of debtor's interest
2. Cash on hand			\$
3. Checking, savings, money market, or financial	brokerage accounts (Identify a	all)	
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1			\$
3.2			\$
4. Other cash equivalents (Identify all)			
4.1			\$
4.2			\$
5. Total of Part 1 Add lines 2 through 4 (including amounts on any a			\$
Part 2: Deposits and prepayments			
 Does the debtor have any deposits or prepayment. No.Go to Part 3. 	ents?		
Yes. Fill in the information below.			Current value of debtor's interest
7. Deposits, including security deposits and utility	y deposits		
Description, including name of holder of deposit			
7.1			\$
7.2			\$

Blossburg PowC, ase 23-90032 Document 163 Filed in TXSB on 03/13/23 number 23-90032 Document 163 Filed in TXSB on 03/13/23 number 23-90032 Document 163 Filed in TXSB on 03/13/23 number 23-90032 Document 163 Filed in TXSB on 03/13/23 number 23-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90032 Document 163 Filed in TXSB on 03/13/23 number 24-90000 Document 163 Filed in TXSB on 03/13/23 number 24-90000 Document 163 Filed in TXSB on 03/13/23 number 24-90000 Document 163 Filed in TXSB on 03/13/20 number 24-90000 Document 163 Filed in TXSB on 03/13/20 number 24-90000 Document 163 Filed in TXSB on 03/13/20 number 24-90000 Document 163 Filed in TXSB on 03/13/20 number 24-90000 Document 163 Filed in TXSB on 03/13/20 number 24-90000 Document 163 Filed in TXSB on 03/13/20 number 24-90000 Document 163 Filed in TXSB on 03/13/20 number 24-90000 Document 163 Filed in TXSB on 03/13/20 number 24-90000 Document 163 Filed in TXSB on 03/13/20 number 24-90000 Document 163 Filed in TXSB on 03/13/20 number 24-90000 Document 163 Filed in TXSB on 03/13/20 number 24-90000 Document 164 Filed in TXSB on 03/13/20 number 24-90000 Document 164 Filed in TXSB on 03/13/2 Debtor 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name	of holder of prepaymer		and rone	
8.1				\$
8.2				\$
9. Total of Part 2.				
Add lines 7 through 8. Copy	the total to line 81.			\$0.00
Part 3: Accounts receiv	able			
10. Does the debtor have an	y accounts receivable	?		
☑ No. Go to Part 4.				
Yes. Fill in the informa	ition below.			Current value of debtor's interest
11. Accounts receivable				interest
11a. 90 days old or less:		_	= →	\$
•	face amount	doubtful or uncollectible accounts		
11b. Over 90 days old:			= →	\$
	face amount	doubtful or uncollectible accounts		
12. Total of Part 3 Current value on lines 11a	+ 11h = line 12 Conv tl	ne total to line 82		\$ 0.00
Current value on lines Tra	+ 11b - lille 12. Copy ti	ie total to line 62.		
Part 4: Investments				
13. Does the debtor own an	y investments?			
✓ No. Go to Part 5.				
Yes. Fill in the informa	ation below.		Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly	traded stocks not inc	luded in Part 1		
Name of fund or stock:				
14.1				_ \$
14.2			<u> </u>	_ \$
15. Non-publicly traded stoc including any interest in		orporated and unincorporated business or joint venture	es,	
Name of entity:		% of ownership:		
15.1		%		_ \$
15.2		%	-	_ \$
16. Government bonds, corp instruments not included Describe:		er negotiable and non-negotiable		
16.1				\$
46.0				\$
17. Total of Part 4 Add lines 14 through 16. C	copy the total to line 83.			\$0.00
g · · ·	• •			

miventory, excluding agriculture	433613			
18. Does the debtor own any inventory (excludi	ng agriculture assets)	?		
✓ No. Go to Part 6.				
☐ Yes. Fill in the information below.				
General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
40. Barra mantaniala		(vviidio available)	valuo	
19. Raw materials		•		Φ.
	MM / DD / YYYY	\$		\$
20. Work in progress				
		\$		\$
Of Finished woods including goods held fo	MM / DD / YYYY			
21. Finished goods, including goods held fo	r resale			
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies	IVIIVI / DD / TTTT			
		\$		\$
	MM / DD / YYYY	*		·
23. Total of Part 5.				\$ 0.00
Add lines 19 through 22. Copy the total to line	84.			\$
24. Is any of the property listed in Part 5 perish:	able?			
□ No				
☐ Yes				
25. Has any of the property listed in Part 5 beer	n purchased within 20	days before the bankr	uptcy was filed?	
□ No				
☐ Yes. Book value \$ Val	uation method	Curren	t value \$	
26. Has any of the property listed in Part 5 beer		ssional within the last	vear?	_
	appraised by a profe	33ionai witiini tile iast	year :	
□ No				
Yes				
Part 6: Farming and fishing-related asse	ets (other than title	d motor vehicles ar	nd land)	
27. Does the debtor own or lease any farming a	and fishing-related ass	sets (other than titled n	notor vehicles and land)?	
✓ No. Go to Part 7.				
☐ Yes. Fill in the information below.				
General Description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested				
20. Grope Giller planted of flat rected		\$		\$
29. Farm animals Examples: Livestock, poultry, fa	arm-raised fish			
		\$		\$
30. Farm machinery and equipment (Other than	titled meter vehicles)			
30. Faith machinery and equipment (Other than	i illied motor veriicles)	¢		¢
		*		\$
31. Farm and fishing supplies, chemicals, and	feed			
		\$		\$
		-		
32. Other farming and fishing-related property	not aiready listed in P			•
		. \$		\$

btor Blossburg Power, ase 23-90032 Docur	ment 163 Filed in 7	XSB on (03/13/23 numbargran	19 25-91033 (CML)	
 Total of Part 6. Add lines 28 through 32. Copy the total to line 85. 				\$	0.00
34. Is the debtor a member of an agricultural coop No	erative?				
Yes. Is any of the debtor's property stored at the	he cooperative?				
□ No					
☐ Yes					
35. Has any of the property listed in Part 6 been pu	ırchased within 20 days bef	ore the bank	ruptcy was filed?		
□ No					
☐ Yes. Book value \$ Valuat	ion method	Currer	nt value \$		
36. Is a depreciation schedule available for any of	the property listed in Part 6	?			
□ No					
☐ Yes					
 Has any of the property listed in Part 6 been ap 	praised by a professional w	ithin the last	t year?		
□ No					
☐ Yes					
Part 7: Office furniture, fixtures, and equip					
38 Does the debtor own or lease any office furnitu	re, fixtures, equipment, or c	ollectibles?			
✓ No. Go to Part 8.✓ Yes. Fill in the information below.					
General Description	debtor	ok value of 's interest e available)	Valuation method used for current value	Current value interest	of debtor's
9. Office furniture					
	\$			\$	
40. Office fixtures					
	\$			\$	
41. Office equipment, including all computer equip communication systems equipment and software					
	\$			\$	
 Collectibles Examples: Antiques and figurines; pa artwork; books, pictures, or other art objects; china or baseball card collections; other collections, mer 	a and crystal; stamp, coin,				
42.1	\$			\$	
42.2				\$	
42.3	¢			\$	
3. Total of Part 7.				\$	0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

Ш		N	0
---	--	---	---

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☐ No

☐ Yes

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Debtor Blossburg Power, LLC

Name

Case number (If known) 23-90033 (CML)

Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehi	cles?		
☐ No. Go to Part 9.			
✓ Yes. Fill in the information below.			
General Description Include year, make, model, and identification numbers (i.e., VIN,	Net book value of debtor's interest	Valuation method used for current	Current value of d interest

✓ Yes. Fill in the information below.				
General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current va interest	llue of debtor's
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm	vehicles			
47.1 None	\$		\$	0.00
47.2				
47.3	\$			
47.4			\$	
48. Watercraft, trailers, motors, and related accessories Examples: Exampl				
48.1 None	\$		\$	0.00
48.2			\$	
49. Aircraft and accessories				
49.1 None	\$		\$	0.00
49.2	\$		_	
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)				
See Attached Rider	\$ 5,183,662.22		\$	5,183,662.22
51. Total of Part 8.			\$	5,183,662.22
Add lines 47 through 50. Copy the total to line 87.				
52. Is a depreciation schedule available for any of the property liste	d in Part 8?			
□ No				
Yes				
53. Has any of the property listed in Part 8 been appraised by a prof	essional within the last	year?		
☑ No				

☐ Yes

Part 9:	Real	property

near property					
54. Does the debtor own or lease any real property?					
☐ No. Go to Part 10.					
✓ Yes. Fill in the information below.					
55. Any building, other improved real estate, or land	which the debtor own	s or in which the	debtor has an interest		
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value debtor's interes (Where available	st used for current	Current value of debtor's interest	
55.1 See Attached Rider		\$ 38,35	1.14	\$ 38,351.	14
55.2		\$		<u> </u>	_
55.3					
55.4					_
55.5					
55.6		Φ.		Φ.	
56. Total of Part 9.					
Add the current value on lines 55.1 through 55.6 an	d entries from any additi	ional sheets Copy	the total to line 88	\$38,351.	14
57. Is a depreciation schedule available for any of the	•				
□ No	ic property noted in r d				
☐ No					
58. Has any of the property listed in Part 9 been app	raised by a profession	al within the last	voar?		
	iaiseu by a profession	ai witiiii tile iast	year :		
☑ No □ Yes					
☐ Yes					
Part 10: Intangibles and intellectual property					
59. Does the debtor have any interests in intangible	s or intellectual proper	rty?			
59. Does the debtor have any interests in intangible. No. Go to Part 11.	s or intellectual proper	rty?			
59. Does the debtor have any interests in intangible	s or intellectual proper	rty?			
59. Does the debtor have any interests in intangible. No. Go to Part 11.	Ne de	et book value of btor's interest /here available)	Valuation method used for current value	Current value of debtor's interest	's
59. Does the debtor have any interests in intangible. ☐ No. Go to Part 11. ☑ Yes. Fill in the information below.	Ne de (W	et book value of btor's interest	used for current		's
59. Does the debtor have any interests in intangible. ☐ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description	Ne de (W	et book value of btor's interest	used for current	interest	00
59. Does the debtor have any interests in intangibles □ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secretion	Ne de (W	et book value of btor's interest	used for current	interest	
59. Does the debtor have any interests in intangible. □ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secre	Ne de (W	et book value of btor's interest	used for current	\$	00
59. Does the debtor have any interests in intangibles □ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secret None 61. Internet domain names and websites	Ne de (W	et book value of btor's interest	used for current	\$	
59. Does the debtor have any interests in intangibles. □ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secret None 61. Internet domain names and websites None 62. Licenses, franchises, and royalties	Ne de (W	et book value of btor's interest /here available)	used for current	\$ 0.0	00
59. Does the debtor have any interests in intangibles ☐ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secret None 61. Internet domain names and websites None	Ne de (W	et book value of btor's interest	used for current	\$	00
59. Does the debtor have any interests in intangibles. □ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secret None 61. Internet domain names and websites None 62. Licenses, franchises, and royalties See Attached Rider 63. Customer lists, mailing lists, or other compilation	\$\$	et book value of btor's interest /here available)	used for current	\$ 0.0	00 00 ed
59. Does the debtor have any interests in intangibles □ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secret None 61. Internet domain names and websites None 62. Licenses, franchises, and royalties See Attached Rider	Ne de (W	et book value of btor's interest /here available)	used for current	\$ 0.0	00 00 ed
59. Does the debtor have any interests in intangibles. □ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secret None 61. Internet domain names and websites None 62. Licenses, franchises, and royalties See Attached Rider 63. Customer lists, mailing lists, or other compilation	\$\$	et book value of btor's interest /here available)	used for current	\$ 0.0	00 00 ed
59. Does the debtor have any interests in intangibles □ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secret None 61. Internet domain names and websites None 62. Licenses, franchises, and royalties See Attached Rider 63. Customer lists, mailing lists, or other compilation None	\$\$	et book value of btor's interest /here available)	used for current	\$ 0.0	00 00 ed
59. Does the debtor have any interests in intangibles. No. Go to Part 11. Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secret None 61. Internet domain names and websites None 62. Licenses, franchises, and royalties See Attached Rider 63. Customer lists, mailing lists, or other compilation None 64. Other intangibles, or intellectual property	\$\$	et book value of btor's interest /here available)	used for current	\$ 0.0 \$ Undetermine \$ 0.0	00 00 ed
59. Does the debtor have any interests in intangibles. No. Go to Part 11. Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secret None 61. Internet domain names and websites None 62. Licenses, franchises, and royalties See Attached Rider 63. Customer lists, mailing lists, or other compilation None 64. Other intangibles, or intellectual property None	\$\$	et book value of btor's interest /here available)	used for current	\$	00 00 ed
59. Does the debtor have any interests in intangibles. □ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secret None 61. Internet domain names and websites None 62. Licenses, franchises, and royalties See Attached Rider 63. Customer lists, mailing lists, or other compilation None 64. Other intangibles, or intellectual property None	Ne de	et book value of btor's interest /here available)	used for current	\$	00 00 ed 00
59. Does the debtor have any interests in intangibles. □ No. Go to Part 11. ☑ Yes. Fill in the information below. General Description 60. Patents, copyrights, trademarks, and trade secret None 61. Internet domain names and websites None 62. Licenses, franchises, and royalties See Attached Rider 63. Customer lists, mailing lists, or other compilation None 64. Other intangibles, or intellectual property None	Ne de	et book value of btor's interest /here available)	used for current	\$	00 00 ed 00

^{*}Plus Undetermined Amounts

Debtor Blossburg PowCrase 23-90032 Document 163 Filed in TXSB on 03/13/23 number provided in TXSB on 0

_		_	 _	_	
		_		_	_
		N I	 		

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S	.C. §§ 101(41A) an	d 107)?
☑ No		
☐ Yes		
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?		
☑ No		
☐ Yes		
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?		
☑ No		
☐ Yes		
Part 11: All other assets		
70. Does the debtor own any other assets that have not yet been reported on this form?		
Include all interests in executory contracts and unexpired leases not previously reported on this form.		
☐ No. Go to Part 12.		
── Yes. Fill in the information below.		
		Current value of debtor's interest
71. Notes receivable		uobioi o intoroot
Description (include name of obligor)		
None —	= →	\$
Total Face Amount Doubtful or uncollectible Am	ount	
72. Tax refunds and unused net operating losses (NOLs)		
Description (for example, federal, state, local)		4
None Tax Year		\$ 0.00
Tax Year		\$
Tax Year		\$
73. Interests in insurance policies or annuities		
See Attached Rider		\$ Undetermined
74. Causes of action against third parties (whether or not a lawsuit		
has been filed)		
None		\$0.00
Nature of Claim		
Amount Requested §		
.		
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to		
set off claims		
None		\$0.00
Nature of Claim		
Amount Requested \$		
76. Trusts, equitable or future interests in property		
None		\$ 0.00
 Other property of any kind not already listed Examples: Season tickets, country club membership 		
PJM Performance Credits		\$ Undetermined
		\$
		·
78. Total of Part 11.	Γ	\$ Undetermined
Add lines 71 through 77. Copy the total to line 90.		ΨOndetermined
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?	_	
☑ No		
☐ Yes		

^{*}Plus Undetermined Amounts

Blossburg Power, LLC

Case number (If known)

23-90033 (CML)

Part 12: Summary

Name

Type of Property		value of al property		ent value al property
Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$	0.00		
Deposits and prepayments. Copy line 9, Part 2.	\$	0.00		
Accounts receivable. Copy line 12, Part 3.	\$	0.00		
Investments. Copy line 17, Part 4.	\$	0.00		
Inventory. Copy line 23, Part 5.	\$	0.00		
Farming and fishing-related assets. Copy line 33, Part 6.	\$	0.00		
Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$	0.00		
Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$	5,183,662.22		
Real property. Copy line 56, Part 9		→		\$ 38,351.14
Intangibles and intellectual property. Copy line 66, Part 10.	\$	Indetermined		
All other assets. Copy line 78, Part 11.	\$	Indetermined		
Total. Add lines 80 through 90 for each column91a.	\$ 5	5,183,662.22*	+ 91b.	\$ 38,351.14

^{*}Plus Undetermined Amounts

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Debtor Name: Blossburg Power, LLC Case Number: 23-90033 (CML)

Assets - Real and Personal Property

Part 8, Question 50: Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Other machinery, fixtures, and equipment (excluding farm machinery and equipment)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Plant Equipment	\$4,152,239.95	Net Book Value	\$4,152,239.95
Transmission Assets	\$1,031,422.27	Net Book Value	\$1,031,422.27
		TOTAL	\$5,183,662.22

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Debtor Name: Blossburg Power, LLC Case Number: 23-90033 (CML)

Assets - Real and Personal Property

Part 9, Question 55: Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Blossburg Power Plant - Buildings		\$13,351.14	Net Book Value	\$13,351.14
Blossburg Power Plant - Land		\$25,000.00	Net Book Value	\$25,000.00
			TOTAL	\$38,351.14

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Debtor Name: Blossburg Power, LLC Case Number: 23-90033 (CML)

Assets - Real and Personal Property

Part 10, Question 62: Licenses, franchises, and royalties

Licenses, franchises, and royalties	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Pennsylvania Department of Environmental Protection - Air Quality Program - North-Central Regional Office - State Only Operating Permit	Undetermined		Undetermined
United States Environmental Protection Agency, Office of Resource Conservation and Recovery - Hazardous Waste Permit	Undetermined		Undetermined
		TOTAL	\$0.00
			+ Undetermined Amounts

Debtor Name: Blossburg Power, LLC Case Number: 23-90033 (CML)

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
Hartford Casualty Insurance Company	Automobile Liability Insurance	21UEJDD4971	Undetermined
Hartford Underwriters Insurance Company	Commercial General Liability Insurance	21UEJDD4968	Undetermined
Endurance Assurance Corporation	Directors and Officers Liability Insurance Employment Practices Liability Insurance Fiduciary Liability Insurance Crime Insurance	MAP30000889304	Undetermined
Voyager Indemnity Insurance Company	Flood Coverage Insurance	CFS000364801	Undetermined
GuideOne National Insurance Company	Property Insurance	099002582	Undetermined
Starr Surplus Lines Insurance Company	Property Insurance	22SUFDD11657601	Undetermined
Energy Insurance Mutual	Property Insurance	31149322GP	Undetermined
Cedar Hamilton Limited	Property Insurance	CHPN22AA004A	Undetermined
ACE American Insurance Company	Property Insurance	EUTN18658793	Undetermined
Lloyd's Syndicate QBE1036	Property Insurance	F22PYDH14387	Undetermined
General Security Indemnity Company of Arizona	Property Insurance	FA006165520221	Undetermined
Arch Insurance International Aspen Insurance Limited Helvetia Swiss Insurance Company Lloyd's Syndicate Amlin Lloyd's Syndicate ARG 2121 Lloyd's Syndicate Hardy 0382 Lloyd's Syndicate Talbot Lloyd's Syndicate TRV 5000 Sompo	Property Insurance	ME2218469	Undetermined
Great Lakes Insurance SE Lloyd's Syndicate Hardy	Property Insurance	ME2218471	Undetermined
Rokstone Lloyd's Syndicate WRB	Property Insurance	ME2218474	Undetermined
Allied World Assurance Company Limited	Property Insurance	ME2218943	Undetermined
Lloyd's Syndicate Amlin 2001 Lloyd's Syndicate Cincinnati 0318 Lloyd's Syndicates Canopius 4444	Property Insurance	ME2218944	Undetermined
Scor UK Company Limited	Property Insurance	ME2218970	Undetermined
Lloyd's Syndicate Atrium 0609	Property Insurance	ME2220990	Undetermined
Ark Management Syndicate 3902 Lloyd's Syndicate NOA 3902	Property Insurance	ME2220997	Undetermined
Royal & Sun Alliance Insurance PLC	Property Insurance	ME2221000	Undetermined

Debtor Name: Blossburg Power, LLC Case Number: 23-90033 (CML)

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	Policy Type	Policy Number	Current value of debtor's interest
Lloyd's Syndicate Ark 4020	Property Insurance	ME2221001	Undetermined
Lloyd's Syndicate NOA 3902	Property Insurance	ME2221002	Undetermined
Oil Casualty Insurance Limited	Property Insurance	ME2221003	Undetermined
Lloyd's Syndicate KLN	Property Insurance	ME2221005	Undetermined
Lancashire Insurance Co (UK) Ltd Lloyd's Syndicate Lancashire LRE 3010	Property Insurance	ME2221007	Undetermined
AXA XL Insurance Company	Property Insurance	ME2222655	Undetermined
Lloyd's Syndicate HIS 0033	Property Insurance	ME2222670	Undetermined
Lloyd's Syndicate FDY0435	Property Insurance	ME2222671	Undetermined
HDI Global Insurance Company	Property Insurance	PGXD5669702	Undetermined
Associated Electric & Gas Insurance Services, Ltd. – US	Property Insurance	PO5817204P	Undetermined
Allianz Global Risk US Insurance Company	Property Insurance	USE00038722	Undetermined
Convex Insurance UK Limited ReThink Underwriting Limited	Terrorism Insurance	ME2218938	Undetermined
Associated Elec. & Gas Ins Svcs Ltd (AEGIS)	Umbrella and Excess Liability Insurance	XL5900303P	Undetermined
Hartford Accident and Indemnity Ins Co (NY) Hartford Fire Ins Co (VA) Hartford Insurance Co of Illinois (PA) Hartford Underwriters Ins Co (NJ, NV, TX) Nutmeg Ins Co (MD) Twin City Fire Ins Co (CA, LA, OH)	Workers' Compensation and Employers' Liability Insurance	21WEHAE1MNE	Undetermined
	1	TOTAL	\$0.00
			+ Undetermined Amounts

Fill in this information to Mentify the	asment 163 Filed in TXSB on 03/13/2	3 Page 29 of 13	39
Debter name - Bleechurg Beurer II C			
Debtor name Blossburg Power, LLC	CT U L DIVI		Observation in the second
United States Bankruptcy Court for the: Southern District	or Texas, Houston Division		Check if this is an amended filing
Case number (If known): 23-90033 (CML)			•
Official Form 206D			
	Who Have Claims Secured b	y Property	12/15
Be as complete and accurate as possible.		by i roperty	,
Do any creditors have claims secured by deb	tor's property?		
☐ No. Check this box and submit page 1 of th	is form to the court with debtor's other schedules. Debtor	has nothing else to report	t on this form.
✓ Yes. Fill in all of the information below.			
Part 1: List Creditors Who Have Secured Cl	aims		
List in alphabetical order all creditors who is secured claim, list the creditor separately for ea	nave secured claims. If a creditor has more than one ach claim.	Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name	Describe debtor's property that is subject to a lien	2. 22	Olami
JEFFERIES FINANCE, LLC	SEE SCHEDULE D DISCLOSURES	\$ Undetermined	\$ Undetermined
Creditor's mailing address		·	•
520 MADISON AVE ATTN: CORPORATE TRUST SERVICES & ATTN:			
ACCOUNT MANAGER – HERITAGE POWER NEW YORK, NY 10022	Describe the lien GUARANTOR OF REVOLVING LETTER OF CREDIT IS 0001670		
	IN THE AMOUNT OF \$1,535,665.50 FOR THE BENEFIT OF EAS GAS TRANSMISSION AND STORAGE, INC.	STERN	
Creditor's email address, if known JFIN.Admin@jefferies.com	Is the creditor an insider or related party? ☑ No		
Date debt was incurred Undetermined	Yes		
	Is anyone else liable on this claim?		
Last 4 digits of account number	☐ No ☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?			
□ No	As of the petition filing date, the claim is: Check all that apply.		
Yes. Specify each creditor, including this	☑ Contingent		
creditor, and its relative priority.	☑ Unliquidated ☐ Disputed		
2.2 Creditor's name JEFFERIES FINANCE, LLC	Describe debtor's property that is subject to a lien SEE SCHEDULE D DISCLOSURES		
		\$ Undetermined	\$ Undetermined
Creditor's mailing address 520 MADISON AVE			
ATTN: CORPORATE TRUST SERVICES & ATTN: ACCOUNT MANAGER – HERITAGE POWER	Describe the lien		
NEW YORK, NY 10022	GUARANTOR OF REVOLVING LETTER OF CREDIT SB-4947	1 IN	
Creditor's email address, if known	THE AMOUNT OF \$8,850,000.00 FOR THE BENEFIT OF SHAWVILLE LESSOR GENCO LLC C/O PSEG RESOURCES 1s the creditor an insider or related party?	L.L.C.	
JFIN.Admin@jefferies.com	<u>✓</u> No		
Date debt was incurred Undetermined	Yes		
Last 4 digits of account	Is anyone else liable on this claim? ☐ No		
number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
□ No	Check all that apply.		
Yes. Have you already specified the relative priority?	✓ Contingent ✓ Unliquidated		
No. Specify each creditor, including this creditor, and its relative priority.	☐ Disputed		
☐ Yes. The relative priority of creditors is			
specified on lines			
3. Total of the dollar amounts from Part 1, Colu	ımn A, including the amounts from the Additional Paç	ge, if any.	\$ 517,270,394.71
			+ Undetermined Amounts

Case 23-90032 Document 163 Filed in TXSB on 03/13/23 Page 30 of 139 ver, LLC Case number (If known): 23-90033 (CML)

Debtor Blossburg Power, LLC

Name

Pa	art 1: Additional Page		Column A Amount of Claim	Column B Value of collateral
	opy this page only if more space is om the previous page.	needed.Continue numbering the lines sequentially	 Do not deduct the value of collateral. 	that supports this claim
2.3	Creditor's name	Describe debtor's property that is subject to a lien		
2.0	JEFFERIES FINANCE, LLC	SEE SCHEDULE D DISCLOSURES		
			¢ 20.070.004.74	Φ
	Creditor's mailing address		\$ 32,270,394.71 + Undetermined Amounts	\$Undetermined
	520 MADISON AVE		+ Ondetermined Amounts	
	ATTN: CORPORATE TRUST SERVICES			
	ACCOUNT MANAGER – HERITAGE PO' NEW YORK, NY 10022	WER Describe the lien GUARANTOR OF REVOLVING LOAN FACILITY IN THE AMOUNT		
		OF \$32,270,394.71		
	Creditor's email address, if known			
	JFIN.Admin@jefferies.com	Is the creditor an insider or related party?		
	3,	☑ No		
	Date debt was incurred Undeterm	Yes		
	Last 4 digits of account			
	number	Is anyone else liable on this claim? ☐ No		
		Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest i same property?			
	□ No	As of the petition filing date, the claim is:		
	Yes. Have you already specified the	Check all that apply.		
	priority?	☐ Contingent ☐ Unliquidated		
	No. Specify each creditor, including creditor, and its relative priori	ng this Disputed		
	0.04.15., 4.14 to 10.44.16 p.16.1	·y·		
	Yes. The relative priority of credit specified on lines	tors is		
2.4	Creditor's name	Describe debtor's property that is subject to a lien		
	JEFFERIES FINANCE, LLC	SEE SCHEDULE D DISCLOSURES		
			\$ 485,000,000.00	\$ Undetermined
	Creditor's mailing address		+ Undetermined Amounts	
	520 MADISON AVE			
	ATTN: CORPORATE TRUST SERVICES ACCOUNT MANAGER – HERITAGE PO			
	NEW YORK, NY 10022	GUARANTOR OF TERM LOAN FACILITY IN THE AMOUNT OF		
		\$485,000,000.00		
	Creditor's email address, if known			
	JFIN.Admin@jefferies.com	Is the creditor an insider or related party?		
		☑ No □ Yes		
	Date debt was incurred Undeterm			
	Last 4 digits of account	Is anyone else liable on this claim?		
	number	□ No		
	Do multiple creditors have an interest i	✓ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	same property?			
	☐ No	As of the petition filing date, the claim is: Check all that apply.		
	Yes. Have you already specified the priority?	relative Contingent		
		☐ Unliquidated		
	No. Specify each creditor, including creditor, and its relative priori			
	☐ Yes. The relative priority of credit	tore is		
	Yes. The relative priority of credit specified on lines	(N) (N)		
1				

Name

Case 23-90032 Document 163 Filed in TXSB on 03/13/23 Page 31 of 139 Case number (If known): 23-90033 (CML)

Pa	art 1: Additional Page	Column A Column B Amount of Claim Value of collateral		
			Do not deduct the value	that supports this
	opy this page only if more space is needed.C om the previous page.	ontinue numbering the lines sequentially	of collateral.	claim
2.5	Creditor's name	Describe debtor's property that is subject to a lien		
'	MACQUARIE CAPITAL (USA) INC.	SEE SCHEDULE D DISCLOSURES		
	Creditor's mailing address		\$ Undetermined	\$ Undetermined
	500 DALLAS STREET			
	SUITE 3300			
	ATTN: DEAL MANAGEMENT TEAM AND CGM LEGAL DEPARTMENT	Describe the lien		
	HOUSTON, TX 77002	GUARANTOR OF PROJECT LETTER OF CREDIT LBCMNY2019109 IN THE AMOUNT OF \$3,086,104.00 FOR THE BENEFIT OF PENNSYLVANIA DEPARTMENT OF		
	Creditor's email address, if known	ENVIRONMENTAL PROTECTION. BUREAU OF WASTE		
	commodityfinanceus@macquarie.com;	Is the creditor an insider or related party?		
	CGMLegalHouston@macquarie.com	☑ No □ Yes		
	Date debt was incurred Undetermined			
	Last 4 digits of account	Is anyone else liable on this claim?		
	number	□ No		
		Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?			
	□ No	As of the petition filing date, the claim is:		
	✓ Yes. Have you already specified the relative	Check all that apply.		
	priority?	✓ Contingent✓ Unliquidated		
	No. Specify each creditor, including this creditor, and its relative priority.	☐ Disputed		
2.6	specified on lines	Describe debtor's property that is subject to a lien		
2.6	Creditor's name	Describe debtor's property that is subject to a lien		
	MACQUARIE CAPITAL (USA) INC.	SEE SCHEDULE D DISCLOSURES	\$ Undetermined	\$ Undetermined
	Creditor's mailing address			
	500 DALLAS STREET			
	SUITE 3300	Provide the Provi		
	ATTN: DEAL MANAGEMENT TEAM AND CGM LEGAL DEPARTMENT	Describe the lien GUARANTOR OF PROJECT LETTER OF CREDIT LBCMNY2019110		
	HOUSTON, TX 77002	IN THE AMOUNT OF \$400,000.00 FOR THE BENEFIT OF		
	Creditor's email address, if known	PENNSYLVANIA DEPARTMENT OF ENVIRONMENTAL PROTECTION. BUREAU OF WASTE MANAGEMENT		
	commodityfinanceus@macquarie.com;	Is the creditor an insider or related party?		
	CGMLegalHouston@macquarie.com	☑ No		
	Date debt was incurred Undetermined	Yes		
	Last 4 digits of account	Is anyone else liable on this claim?		
	number	□ No		
	B W. I W I	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?			
	□ No	As of the petition filling date, the claim is:		
	Yes. Have you already specified the relative	Check all that apply.		
	priority?	✓ Contingent✓ Unliquidated		
	No. Specify each creditor, including this creditor, and its relative priority.	☐ Disputed		
	s. sa.ts, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			
	Specified of filles			

Name

Case 23-90032 Document 163 Filed in TXSB on 03/13/23 Page 32 of 139 Case number (If known): 23-90033 (CML)

Pa	rt 1:	Additional Page	·		Column A Amount of Claim Do not deduct the value	Column B Value of collateral
		age only if more evious page.	space is needed.C	ontinue numbering the lines sequentially	of collateral.	that supports this claim
2.7	Creditor'	s name		Describe debtor's property that is subject to a lien		
		ARIE CAPITAL (USA)) INC.	SEE SCHEDULE D DISCLOSURES		
	0				\$ Undetermined	\$ Undetermined
		s mailing address				
	500 DALI SUITE 33	_AS STREET 300				
	ATTN: DE	EAL MANAGEMENT	TEAM AND CGM	Describe the lien		
		EPARTMENT N, TX 77002		GUARANTOR OF PROJECT LETTER OF CREDIT S00069889 IN THE AMOUNT OF \$27,461,596.00 FOR THE BENEFIT OF ASPEN AMERICAN INSURANCE COMPANY / US FIRE INSURANCE		
	Creditor'	s email address, if l	known	COMPANY		
		tyfinanceus@macqua alHouston@macquar		Is the creditor an insider or related party? ☑ No		
	CGIVILEG	ali loustoli@iliacquai	ne.com	Yes		
	Date deb	t was incurred	Undetermined	_		
	Last 4 di	gits of account		Is anyone else liable on this claim?		
	number			□ No		
	Do multi	ple creditors have a operty?	n interest in the	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	□ No	. ,		As of the petition filing date, the claim is: Check all that apply.		
	✓ Yes.	Have you already sp	ecified the relative			
		priority?		✓ Contingent✓ Unliquidated		
	☑ N	Io. Specify each cred creditor, and its re		☐ Disputed		
		es. The relative prior specified on line				
2.8	Creditor'			Describe debtor's property that is subject to a lien		
	MACQUA	ARIE CAPITAL (USA)) INC.	SEE SCHEDULE D DISCLOSURES		
	Craditar'	s mailing address			\$ Undetermined	\$ <u>Undetermined</u>
		_				
	SUITE 33	LAS STREET 300				
		EAL MANAGEMENT EPARTMENT	TEAM AND CGM	Describe the lien		
		N, TX 77002		GUARANTOR OF PROJECT LETTER OF CREDIT S00069937 IN THE AMOUNT OF \$765,000.00 FOR THE BENEFIT OF GREYLOCK PIPELINE, LLC		
	Creditor'	s email address, if l	known			
		tyfinanceus@macqua		Is the creditor an insider or related party?		
	CGMLeg	alHouston@macquar	rie.com	☑ No □ Yes		
	Date deb	t was incurred	Undetermined			
	Last 4 di	gits of account		Is anyone else liable on this claim?		
	number			□ No		
	Do multi	ple creditors have a	n interest in the	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	same pro			As of the petition filing date, the claim is:		
	□ No			Check all that apply.		
	✓ Yes.	Have you already sp priority?	ecified the relative	✓ Contingent		
	N [2]	lo. Specify each cred	litor, including this	✓ Unliquidated		
	E .	creditor, and its re		Disputed		
		es. The relative prior specified on line				

Name

Case 23-90032 Document 163 Filed in TXSB on 03/13/23 Page 33 of 139 Case number (If known): 23-90033 (CML)

Part 1: Additional Page			Column A Amount of Claim	Column B Value of collateral	
			Do not deduct the value of collateral.		
	ppy this page only if more space is needed.Com the previous page.	ontinue numbering the lines sequentially	oi collateral.	claim	
2.9	Creditor's name	Describe debtor's property that is subject to a lien			
	MACQUARIE CAPITAL (USA) INC.	SEE SCHEDULE D DISCLOSURES			
	Creditor's mailing address		\$Undetermined	\$ Undetermined	
	500 DALLAS STREET				
	SUITE 3300	-			
	ATTN: DEAL MANAGEMENT TEAM AND CGM LEGAL DEPARTMENT	Describe the lien GUARANTOR OF PROJECT LETTER OF CREDIT S00308360 IN			
	HOUSTON, TX 77002	THE AMOUNT OF \$10,150,000.00 FOR THE BENEFIT OF			
	Creditor's email address, if known	SHAWVILLE LESSOR GENCO LLC C/O PSEG RESOURCES L.L.C.			
	commodityfinanceus@macquarie.com;	Is the creditor an insider or related party?			
	CGMLegalHouston@macquarie.com	☑ No □ Yes			
	Date debt was incurred Undetermined				
	Last 4 digits of account	Is anyone else liable on this claim?			
	number	□ No			
	Do multiple creditors have an interest in the	Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
	same property?	As of the petition filing date, the claim is:			
	□ No	Check all that apply.			
	Yes. Have you already specified the relative priority?	✓ Contingent			
	No. Specify each creditor, including this	☑ Unliquidated			
	creditor, and its relative priority.	Disputed			
	Yes. The relative priority of creditors is specified on lines				
2.10	Creditor's name	Describe debtor's property that is subject to a lien			
	MACQUARIE CAPITAL (USA) INC.	SEE SCHEDULE D DISCLOSURES			
			\$ Undetermined	\$ Undetermined	
	Creditor's mailing address				
	500 DALLAS STREET				
	SUITE 3300 ATTN: DEAL MANAGEMENT TEAM AND CGM	Describe the lien			
	LEGAL DEPARTMENT HOUSTON, TX 77002	GUARANTOR OF PROJECT LETTER OF CREDIT S00310458 IN			
	110001011, 1777002	THE AMOUNT OF \$727,000.00 FOR THE BENEFIT OF NATIONAL FUEL GAS DISTRIBUTION CORPORATION			
	Creditor's email address, if known				
	commodityfinanceus@macquarie.com; CGMLegalHouston@macquarie.com	Is the creditor an insider or related party? ☑ No			
		Yes			
	Date debt was incurred Undetermined				
	Last 4 digits of account number	Is anyone else liable on this claim?			
		No✓ Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
	Do multiple creditors have an interest in the	Tes. 1 iii dat concadie 11. Codebtors (Ciliotal 1 cilii 2001).			
	same property? No	As of the petition filing date, the claim is:			
	✓ Yes. Have you already specified the relative	Check all that apply.			
	priority?	✓ Contingent✓ Unliquidated			
	No. Specify each creditor, including this creditor, and its relative priority.	☐ Disputed			
	ordator, and to relative priority.				
	Yes. The relative priority of creditors is specified on lines				
	-F				

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Case number (If known): 23-90033 (CML)

Debtor

Name

Pa	Additional F	Page		Amount of Claim	Value of collateral
	opy this page only if moments on the previous page.	Do not deduct the value of collateral.	that supports this claim		
2.11	Creditor's name		Describe debtor's property that is subject to a lien		
'	MUFG UNION BANK, N. AGENT	.A., AS COLLATERAL	SEE SCHEDULE D DISCLOSURES	(h. Hadatamaia a	Φ. Hadatamain ad
	Creditor's mailing addre	ress		\$ Undetermined	\$ Undetermined
	1251 AVENUE OF THE A	AMERICAS			
	NEW YORK, NY 10020		Describe the lien DELAWARE UCC FINANCING STATEMENT NO. 20195256230		
	Creditor's email addres	ss, if known			
			Is the creditor an insider or related party?		
			☑ No		
	Date debt was incurred	Undetermined	Yes		
	Last 4 digits of account	ŧ			
	number		Is anyone else liable on this claim? ☑ No		
			Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors has same property?	ave an interest in the			
	✓ No		As of the petition filing date, the claim is:		
		ady specified the relative	Check all that apply.		
	priority?	, - _F	☑ Contingent		
		n creditor, including this dits relative priority.	✓ Unliquidated☐ Disputed		
	Yes. The relative	e priority of creditors is on lines			
2 42	Craditor's name		Describe debtor's property that is subject to a lien		
2.12	Creditor's name MUFG UNION BANK, N.	A AS COLLATEDAL	Describe debtor's property that is subject to a lien		
	AGENT	A., AO COLLAILIVAL	SEE SCHEDULE D DISCLOSURES	\$ Undetermined	\$Undetermined
	Creditor's mailing addre	ess			
	1251 AVENUE OF THE A	AMERICAS			
	NEW YORK, NY 10020		Describe the lien		
			DELAWARE UCC FINANCING STATEMENT NO. 20195257451		
	Creditor's email addres	ss if known			
	S. Santor S eman audres	, KIIOWII	Is the creditor an insider or related party?		
			☑ No		
	Date debt was incurred	l Undetermined	☐ Yes		
	Last 4 digits of account number	ı	Is anyone else liable on this claim?		
			☑ No		
	Do multiple creditors ha	ave an interest in the	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	same property?		As of the petition filing date, the claim is:		
	☑ No		Check all that apply.		
	Yes. Have you alrea priority?	ady specified the relative	✓ Contingent		
		a araditar inaludina thia	☑ Unliquidated		
		n creditor, including this d its relative priority.	Disputed		
	Yes. The relative specified o	e priority of creditors is on lines			

Case 23-90032 Document 163 Filed in TXSB on 03/13/23 Page 35 of 139 Case number (If known): 23-90033 (CML)

Name

Debtor

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
KING AND SPALDING LLP C/O MACQUARIE BANK LIMITED 1185 AVENUE OF THE AMERICAS 34TH FLOOR ATTN: BRANDON DALLING NEW YORK, NY 10036	Line 2	
KING AND SPALDING LLP C/O MACQUARIE BANK LIMITED 1185 AVENUE OF THE AMERICAS 34TH FLOOR ATTN: BRANDON DALLING NEW YORK, NY 10036	Line 2. <u>6</u>	
KING AND SPALDING LLP C/O MACQUARIE BANK LIMITED 1185 AVENUE OF THE AMERICAS 34TH FLOOR ATTN: BRANDON DALLING NEW YORK, NY 10036	Line 2. <u>8</u>	
KING AND SPALDING LLP C/O MACQUARIE BANK LIMITED 1185 AVENUE OF THE AMERICAS 34TH FLOOR ATTN: BRANDON DALLING NEW YORK, NY 10036	Line 2. <u>9</u>	
KING AND SPALDING LLP C/O MACQUARIE BANK LIMITED 1185 AVENUE OF THE AMERICAS 34TH FLOOR ATTN: BRANDON DALLING NEW YORK, NY 10036	Line 25	
KING AND SPALDING LLP C/O MACQUARIE BANK LIMITED 1185 AVENUE OF THE AMERICAS 34TH FLOOR ATTN: BRANDON DALLING NEW YORK, NY 10036	Line 210	
LATHAM & WATKINS C/O JEFFERIES FINANCE, LLC 1271 AVE OF THE AMERICAS ATTN: ADAM J. GOLDBERG NEW YORK, NY 10020	Line 22_	
LATHAM & WATKINS C/O JEFFERIES FINANCE, LLC 1271 AVE OF THE AMERICAS ATTN: ADAM J. GOLDBERG NEW YORK, NY 10020	Line 21	
LATHAM & WATKINS C/O JEFFERIES FINANCE, LLC 1271 AVE OF THE AMERICAS ATTN: ADAM J. GOLDBERG NEW YORK, NY 10020	Line 24	
LATHAM & WATKINS C/O JEFFERIES FINANCE, LLC 1271 AVE OF THE AMERICAS ATTN: ADAM J. GOLDBERG NEW YORK, NY 10020	Line 2. 3	

Debtor Blossb Name

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
MACQUARIE BANK LIMITED 500 DALLAS ST SUITE 3300 ATTN: DEAL MANAGEMENT TEAM HOUSTON, TX 77002	Line 26	
MACQUARIE BANK LIMITED 500 DALLAS ST SUITE 3300 ATTN: DEAL MANAGEMENT TEAM HOUSTON, TX 77002	Line 27	
MACQUARIE BANK LIMITED 500 DALLAS ST SUITE 3300 ATTN: DEAL MANAGEMENT TEAM HOUSTON, TX 77002	Line 210	
MACQUARIE BANK LIMITED 500 DALLAS ST SUITE 3300 ATTN: DEAL MANAGEMENT TEAM HOUSTON, TX 77002	Line 28	
MACQUARIE BANK LIMITED 500 DALLAS ST SUITE 3300 ATTN: DEAL MANAGEMENT TEAM HOUSTON, TX 77002	Line 25	
MACQUARIE BANK LIMITED 500 DALLAS ST SUITE 3300 ATTN: DEAL MANAGEMENT TEAM HOUSTON, TX 77002	Line 2. 9	
MORGAN STANLEY SENIOR FUNDING, INC. 1300 THAMES STREET WHARF 4TH FLOOR ATTN: MORGAN STANLEY LOAN SERVICING BALTIMORE, MD 21231	Line 23	
MORGAN STANLEY SENIOR FUNDING, INC. 1300 THAMES STREET WHARF 4TH FLOOR ATTN: MORGAN STANLEY LOAN SERVICING BALTIMORE, MD 21231	Line 24_	
MORGAN STANLEY SENIOR FUNDING, INC. 1300 THAMES STREET WHARF 4TH FLOOR ATTN: MORGAN STANLEY LOAN SERVICING BALTIMORE, MD 21231	Line 21	
MORGAN STANLEY SENIOR FUNDING, INC. 1300 THAMES STREET WHARF 4TH FLOOR ATTN: MORGAN STANLEY LOAN SERVICING BALTIMORE, MD 21231	Line 22_	
	Line 2	

Name

D 1 - O -	THE RESERVE TO STATE OF THE PARTY OF THE PAR
Part 2:	List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.			
If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages	are needed, copy this page.		
Name and address On which line in Part 1 Last 4 digits of did you enter the account numbe related creditor? for this entity			
	Line 2		

Case 23-90032 Document 163 Filed in TXSB on 03/13/23 Page 38 of 139 ill in this information to identify the case:

☐ Check if this i
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

F	art 1: List All Creditors with PRIORITY Uns	ecured Claims				
1.	Do any creditors have priority unsecured claims? (S ☐ No. Go to Part 2. ☑ Yes. Go to line 2.	See 11 U.S.C. § 507).				
2.	List in alphabetical order all creditors who have unsthan 3 creditors with priority unsecured claims, fill out at		vhole o	or in part. If the de	btor h	as more
			To	tal claim	Prio	rity amount
2.1	Priority creditor's name and mailing address COVINGTON TOWNSHIP TAX COLLECTOR (TIOGA COUNTY) 114 EAST HILL ROAD ATTN: SCOTT CRAIG COVINGTON, PA 16917	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☐ Disputed	\$_	Undetermined	\$	Undetermined
		Basis for the claim: Potential Tax Liability				
	Date or dates debt was incurred UNDETERMINED					
	Last 4 digits of account number	Is the claim subject to offset?				
	SpecifyCode subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	☑ No ☐ Yes				
2.2	Priority creditor's name and mailing address PENNSYLVANIA DEPARTMENT OF REVENUE 411 7TH AVE ROOM 420 PITTSBURGH, PA 15219-1905	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☐ Disputed	\$	Undetermined	\$	Undetermined
		Basis for the claim: Potential Tax Liability				
	Date or dates debt was incurred UNDETERMINED					
	Last 4 digits of account number 4925	Is the claim subject to offset?				
	SpecifyCode subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	☑ No □ Yes				
2.3	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$_		\$	
		Basis for the claim:				
	Date or dates debt was incurred					
	Last 4 digits of account number	Is the claim subject to offset?				
	SpecifyCode subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	□ No □ Yes				

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3.	List in alphabetical order all of the creditorswith nonpriority u		creditors with no	onpriority
	unsecured claims, fill out and attach the Additional Page of Part 2		Amount of	claim
3.1	Nonpriority creditor's name and mailing address CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION 79 ELM STREET HARTFORD, CT 06106-5127	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$	Undetermined
	Date or dates debt was incurred Undetermined	Is the claim subject to offset? ☑ No □ Yes		
	Last 4 digits of account number			
3.2	Nonpriority creditor's name and mailing address CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY TEN FRANKLIN SQUARE NEW BRITAIN, CT 06051	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$	Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No □ Yes		
3.3	¬	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Payable	\$	780.00
	Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? ☑ No □ Yes		
3.4	7	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$	Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No □ Yes		
3.5	¬	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$	Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No □ Yes		
3.6	7	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Payable Is the claim subject to offset?	\$	954.54
	Last 4 digits of account number	☑ No □ Yes		

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Name

art 2:	Additional	Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.				Amount of claim
FEDERAL 888 FIRST	ity creditor's name and mai ENERGY REGULATORY COMMIS ST, NE TON, DC 20426	_	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Legal Claim	\$ Undetermined
	lates debt was incurred	Undetermined	Is the claim subject to offset? ☑ No ☐ Yes	
FRONTIEF PO BOX 74	ity creditor's name and mail R COMMUNICATIONS CORP 40407 TI, OH 45274-0407	ling address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Payable	\$ 82.38
	ates debt was incurred	Various	Is the claim subject to offset? ☑ No ☐ Yes	
JDEC SOL 6341 STEV STE 318		ling address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Payable	\$1,702.82
	ates debt was incurred	Various	Is the claim subject to offset? ☑ No ☐ Yes	
MAINE DE 17 STATE	ity creditor's name and mai PARTMENT OF ENVIRONMENTA HOUSE STATION , ME 04333-0017		As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	ates debt was incurred	Undetermined	Is the claim subject to offset? ☑ No ☐ Yes	
MAINE PU 26 KATHE	ity creditor's name and mai BLIC UTILITIES COMMISSION RINE DRIVE LL, ME 04347	ling address	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	lates debt was incurred	Undetermined	Is the claim subject to offset? ☑ No ☐ Yes	

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Name

Part 2: Additional Page

Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, d	Amount of claim	
3.12 Nonpriority creditor's name and mailing address MARYLAND DEPARTMENT OF THE ENVIRONMENT 1800 WASHINGTON BLVD BALTIMORE, MD 21230	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.13 Nonpriority creditor's name and mailing address MARYLAND PUBLIC SERVICE COMMISSION 6 SAINT PAUL STREET 16TH FLOOR BALTIMORE, MD 21202	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No □ Yes	
3.14 Nonpriority creditor's name and mailing address MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES ATTN: DOER 100 CAMBRIDGE ST 9TH FLOOR BOSTON, MA 02114	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.15 Nonpriority creditor's name and mailing address MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION ATTN: MASSDEP 100 CAMBRIDGE ST 9TH FLOOR BOSTON, MA 02114	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.16 Nonpriority creditor's name and mailing address NEW HAMPSHIRE DEPARTMENT OF ENERGY 21 SOUTH FRUIT STREET SUITE 10 CONCORD, NH 03301	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Name

rt 2:	Additional	Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.			Amount of claim
	Nonpriority creditor's name and mailing address NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES 29 HAZEN DRIVE CONCORD, NH 03302-0095	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
М	Nonpriority creditor's name and mailing address NEW JERSEY BOARD OF PUBLIC UTILITIES 44 S. CLINTON AVE TRENTON, NJ 08625	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
	Nonpriority creditor's name and mailing address NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION 401 EAST STATE ST TRENTON, NJ 08625	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
	Nonpriority creditor's name and mailing address NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION 625 BROADWAY ALBANY, NY 12233-0001	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
	Nonpriority creditor's name and mailing address NEW YORK PUBLIC SERVICE COMMISSION EMPIRE STATE PLAZA AGENCY BUILDING 3 ALBANY, NY 12223-1350	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Name

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art 2:	Additional	rage

Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, do	Amount of claim	
3.22 Nonpriority creditor's name and mailing address NI SATELLITE INC DEPT CH 17993 PALATINE, IL 60055	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Payable	\$
Date or dates debt was incurred Various Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.23 Nonpriority creditor's name and mailing address PENNSYLVANIA DEPARTMENT OF ENVIRONMENTAL PROTECTION BUREAU OF WASTE MANAGEMENT ATTN: TAMMY JEFFERSON RACHEL CARSON STATE OFFICE BLDG 400 MARKET ST, 15TH FLOOR HARRISBURG, PA 17107	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☐ Disputed Basis for the claim: Environmental Claim	\$ Undetermined
Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.24 Nonpriority creditor's name and mailing address PENNSYLVANIA PUBLIC UTILITY COMMISSION 400 NORTH STREET KEYSTONE BUILDING HARRISBURG, PA 17120	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.25 Nonpriority creditor's name and mailing address PENNSYLVANIA DEPARTMENT OF ENVIRONMENTAL PROTECTION 400 WATERFRONT DRIVE PITTSBURGH, PA 15222	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.26 Nonpriority creditor's name and mailing address PJM INTERCONNECTION, LLC 2750 MONROE BLVD ATTN: JEANINE S. WATSON, SENIOR COUNSEL AUDUBON, PA 19403	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Commitment Compliance for	\$ Undetermined Penalty Charges
Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

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Name

Part 2: Additional Page

	opy this page only if more space is needed. Continue numberin revious page. If no additional NONPRIORITY creditors exist, do		Amount of claim
3.27	Nonpriority creditor's name and mailing address REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.) 90 CHURCH STREET 4TH FLOOR NEW YORK, NY 10007	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.28	Nonpriority creditor's name and mailing address RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT 235 PROMENADE STREET PROVIDENCE, RI 02908	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.29	Nonpriority creditor's name and mailing address RHODE ISLAND OFFICE OF ENERGY RESOURCES ONE CAPITOL HILL PROVIDENCE, RI 02908	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.30	Nonpriority creditor's name and mailing address VERMONT BOARD OF PUBLIC UTILITIES 112 STATE STREET MONTPELIER, VT 05620-2701	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.31	Nonpriority creditor's name and mailing address VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION DAVIS BUILDING - 3RD FLOOR ONE NATIONAL LIFE DRIVE MONTPELIER, VT 05620-3520	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
	Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	

Part 2:

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Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,	Amount of claim	
3.32 Nonpriority creditor's name and mailing address VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY 1111 EAST MAIN STREET SUITE 1400 RICHMOND, VA 23219	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.33 Nonpriority creditor's name and mailing address VIRGINIA STATE CORPORATION COMMISSION 1300 E MAIN ST RICHMOND, VA 23218	As of the petition filing date, the claim is: Check all that apply. ☑ Contingent ☑ Unliquidated ☑ Disputed Basis for the claim: Potential Liability	\$ Undetermined
Date or dates debt was incurred Undetermined Last 4 digits of account number	Is the claim subject to offset? ☑ No ☐ Yes	
3.34 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3.35 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	
3.36 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	

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Name

Debtor

Part 3: List Others to Be Notified About Unsecured Claims

4. Lis ass	t in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Example ignees of claims listed above, and attorneys for unsecured creditors.	es of entities that may be listed are collection	on agencies,
lf n	o others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page	e. If additional pages are needed, copy the r	next page.
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1		Line	
		☐ Not listed. Explain	
4.2		Line	
		☐ Not listed. Explain	
4.3		Line	
		☐ Not listed. Explain	
4.4		Line	
		☐ Not listed. Explain	
4.5		Line	
		☐ Not listed. Explain	
4.6		Line	
		☐ Not listed. Explain	
4.7		Line	
		☐ Not listed. Explain	
4.8		Line	
		☐ Not listed. Explain	
4.9		Line	
		☐ Not listed. Explain	

Total Amounts of the Priority and Nonpriority Unsecured Claims Part 4:

5.	Add the amounts of priority and nonpriority unsecured claims.			
			Total o	of claim amounts
5a.	Total claims from Part 1	5a.	\$	0.00 + Undetermined Amounts
5b.	Total claims from Part 2	5b. 🛖	\$	3,525.14 + Undetermined Amounts
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	3,525.14 + Undetermined Amounts

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Fill in this	information to identify the case:	
Debtor name	Blossburg Power, LLC	
United States B	ankruptcy Court for the: Southern District of Texas, Houston Division	☐ Check if this is an
Case number (l	f known): 23-90033 (CML)	amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1.	Does the	debtor	have any	executory	contracts	or unexpired	leases?
----	----------	--------	----------	-----------	-----------	--------------	---------

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☑ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets Real and Personal Property (Official Form 206A/B).

Li	ist all contracts and unexpired	leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	COLLATERAL AGENCY AND INTERCREDITOR AGREEMENT DATED 07/30/2019	BOSTON ENERGY TRADING AND MARKETING, LLC ONE INTERNATIONAL PLACE SUITE 900 ATTN: VICE PRESIDENT, SENIOR COUNSEL, CONTRACT ADMINISTRATOR BOSTON, MA 02110
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INTERCONNECTION SERVICE AGREEMENT DATED 06/30/2020	FIRSTENERGY SERVICE COMPANY 76 SOUTH MAIN STREET A-GO-10 ATTN: NIKHIL RAO, TRICIA HARTZELL, ATTORNEY FOR FERC 8 WHOLESALE CONNECTION SUPPORT AKRON, OH 44308
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CONSENT AND AGREEMENT DATED 07/30/2019	GENON ENERGY SERVICES, LLC 1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CONSENT AND AGREEMENT DATED 07/30/2019	GENON HOLDINGS, LLC 1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	SPECIAL WARRANTY DEED DATED 07/24/2019	GENON REMA, LLC 1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056

List all contracts and unexpired leases		eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining	ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 07/30/2019	GENON REMA, LLC 1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056
	List the contract number of any government contract		
7	State what the contract or lease is for and the nature of the debtor's interest	INSTRUMENT OF CONVEYANCE DATED 07/30/2019	GENON REMA, LLC 1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056
	State the term remaining List the contract number of any government contract		
8	State what the contract or lease is for and the nature of the debtor's interest	CONSENT TO ASSIGNMENT AGREEMENT DATED 07/29/2019	GENON REMA, LLC 1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056
	State the term remaining List the contract number of any government contract		
.9	State what the contract or lease is for and the nature of the debtor's interest	AMENDMENT AND NOVATION AGREEMENT DATED 07/30/2019	GENON REMA, LLC 1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056
	State the term remaining List the contract number of any government contract		
10	State what the contract or lease is for and the nature of the debtor's interest State the term remaining	ASSIGNMENT AND ASSUMPTION OF EASEMENT AND LICENSE AGREEMENT DATED 07/24/2019	GENON REMA, LLC 1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056
	List the contract number of any government contract		
11	State what the contract or lease is for and the nature of the debtor's interest	COLLATERAL AGENCY AND INTERCREDITOR AGREEMENT DATED 07/30/2019	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC 1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056
	State the term remaining List the contract number of any government contract		
12	State what the contract or lease is for and the nature of the debtor's interest	COLLATERAL AGENCY AND INTERCREDITOR AGREEMENT DATED 07/30/2019	HERITAGE POWER, LLC 1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056
_	State the term remaining List the contract number of any government contract		

Name

	Copy this page only if more sp	pace is needed. Continue numbering th	e lines sequentially from the previous page.	
Li	st all contracts and unexpired l	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired least	
.13	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	SECURITY DEPOSIT AGREEMENT DATED 07/30/2019	JEFFERIES FINANCE, LLC 520 MADISON AVE ATTN: CORPORATE TRUST SERVICES & ATTN: ACCOUNT MANAGER – HERITAGE POWER NEW YORK, NY 10022	
14	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CREDIT AND GUARANTY AGREEMENT DATED 07/30/2019	JEFFERIES FINANCE, LLC 520 MADISON AVE ATTN: CORPORATE TRUST SERVICES & ATTN: ACCOUNT MANAGER – HERITAGE POWER NEW YORK, NY 10022	
15	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	COLLATERAL AGENCY AND INTERCREDITOR AGREEMENT DATED 07/30/2019	JEFFERIES FINANCE, LLC 520 MADISON AVE ATTN: CORPORATE TRUST SERVICES & ATTN: ACCOUNT MANAGER – HERITAGE POWER NEW YORK, NY 10022	
16	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CREDIT AND GUARANTY AGREEMENT DATED 07/30/2019	MACQUARIE CAPITAL (USA) INC. 500 DALLAS STREET SUITE 3300 ATTN: DEAL MANAGEMENT TEAM AND CGM LEGAL DEPARTMENT HOUSTON, TX 77002	
17	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INTERCONNECTION SERVICE AGREEMENT DATED 06/30/2020	MID-ATLANTIC INTERSTATE TRANSMISSION, LLC 76 SOUTH MAIN STREET A-GO-10 ATTN: MIKE THORN, FERC & WHOLESALE CONNECTION SUPPORT MANAGER AKRON, OH 44308	
.18	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	RETAINED PROFESSIONAL AGREEMENT DATED 10/25/2022	MILBANK LLP 55 HUDSON YARDS NEW YORK, NY 10001-2163	
.19	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	COLLATERAL AGENCY AND INTERCREDITOR AGREEMENT DATED 07/30/2019	MORGAN STANLEY CAPITAL GROUP, INC. 1585 BROADWAY ATTN: COMMODITIES SETTLEMENT AND GAS OPS MANAGER NEW YORK, NY 10036-8293	

	Copy this page only if more sp	ace is needed. Continue numbering the	lines sequentially from the previous page.	
List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease				
.20	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CREDIT AND GUARANTY AGREEMENT DATED 07/30/2019	MORGAN STANLEY SENIOR FUNDING, INC. 1300 THAMES STREET WHARF 4TH FLOOR ATTN: MORGAN STANLEY LOAN SERVICING BALTIMORE, MD 21231	
21	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of	OPEN-END MORTGAGE, ASSIGNMENT OF RENTS, LEASE, FIXTURE, FILLING, FINANCING STATEMENT, AND SECURITY AGREEMENT DATED 10/08/2019	MUFG UNION BANK, N.A. 1251 AVENUE OF THE AMERICAS 19TH FLOOR ATTN: CORPORATE TRUST SERVICES & VANESSA WILLIAMS NEW YORK, NY 10020	
22	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	PLEDGE AND SECURITY AGREEMENT DATED 07/30/2019	MUFG UNION BANK, N.A. 1251 AVENUE OF THE AMERICAS 19TH FLOOR ATTN: CORPORATE TRUST SERVICES & VANESSA WILLIAMS NEW YORK, NY 10020	
.23	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	COLLATERAL AGENCY AND INTERCREDITOR AGREEMENT DATED 07/30/2019	MUFG UNION BANK, N.A. 1251 AVENUE OF THE AMERICAS 19TH FLOOR ATTN: CORPORATE TRUST SERVICES & VANESSA WILLIAMS NEW YORK, NY 10020	
.24	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	SECURITY DEPOSIT AGREEMENT DATED 07/30/2019	MUFG UNION BANK, N.A. 1251 AVENUE OF THE AMERICAS 19TH FLOOR ATTN: CORPORATE TRUST SERVICES & VANESSA WILLIAMS NEW YORK, NY 10020	
.25	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CONSENT AND AGREEMENT DATED 07/30/2019	MUFG UNION BANK, N.A. 1251 AVENUE OF THE AMERICAS 19TH FLOOR ATTN: CORPORATE TRUST SERVICES & VANESSA WILLIAMS NEW YORK, NY 10020	
.26	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	ASSIGNMENT AND ASSUMPTION AGREEMENT DATED 07/30/2019	PENNSYLVANIA ELECTRIC COMPANY 2800 POTTSVILLE PIKE PO BOX 16001 C/O GPU ENERGY READING, PA 19640-0001	

Lis	st all contracts and unexpired lo	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
.27	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	ELECTRIC SERVICE AGREEMENT DATED 10/28/2019	PENNSYLVANIA ELECTRIC COMPANY 2800 POTTSVILLE PIKE PO BOX 16001 C/O GPU ENERGY READING, PA 19640-0001
.28	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	ASSIGNMENT AND ASSUMPTION OF EASEMENT AND LICENSE AGREEMENT DATED 07/24/2019	PENNSYLVANIA ELECTRIC COMPANY 2800 POTTSVILLE PIKE PO BOX 16001 C/O GPU ENERGY READING, PA 19640-0001
2.29	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	INTERCONNECTION SERVICE AGREEMENT DATED 06/30/2020	PJM INTERCONNECTION, LLC 1200 G STREET, NW SUITE 600 ATTN: CRAIG GLAZER, VICE PRESIDENT – FEDERAL GOVERNMENT POLICY WASHINGTON, DC 20005
2.30	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	CONSENT TO ASSIGNMENT AGREEMENT DATED 07/29/2019	PJM INTERCONNECTION, LLC 2750 MONROE BLVD ATTN: JEANINE S. WATSON, SENIOR COUNSEL AUDUBON, PA 19403
31	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	AMENDMENT AND NOVATION AGREEMENT DATED 07/30/2019	TENASKA POWER SERVICES CO 1701 E. LAMAR BOULEVARD SUITE 100 ATTN: CONTRACT ADMINISTRATION AND ASSOCIATE GENERAL COUNSEL ARLINGTON, TX 76006
2.32	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	DEPOSITARY AGREEMENT DATED 01/01/2020	TENASKA POWER SERVICES CO 1701 E. LAMAR BOULEVARD SUITE 100 ATTN: CONTRACT ADMINISTRATION AND ASSOCIATE GENERAL COUNSEL ARLINGTON, TX 76006
2.33	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	AMENDED AND RESTATED ENERGY MANAGEMENT AGREEMENT DATED 12/31/2019	TENASKA POWER SERVICES CO 1701 E. LAMAR BOULEVARD SUITE 100 ATTN: CONTRACT ADMINISTRATION AND ASSOCIATE GENERAL COUNSEL ARLINGTON, TX 76006

Lis	st all contracts and unexpired l	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired leas	
.34	State what the contract or lease is for and the nature of the debtor's interest State the term remaining	FTR HEDGES DATED 05/23/2018	TENASKA POWER SERVICES CO. 300 EAST JOHN CARPENTER FREEWAY SUITE 110 IRVING, TX 75062	
	List the contract number of any government contract			
.35	State what the contract or lease is for and the nature of the debtor's interest	DEPOSITARY AGREEMENT DATED 01/01/2020	THE BANK OF NEW YORK MELLON BNY MELLON CENTER 500 GRANT STREET AIM 151-0625	
	State the term remaining		ATTN: CONTRACT MANAGER PITTSBURGH, PA 15258	
	List the contract number of any government contract		FITTOBONGII, FA 19230	
	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			

	Case 23	3-90032 Document 163 Filed in TXSB on	03/13/23 Page 54 of 1	39
Fill	in this information to	o identify the case:		
Debt	or name Blossburg Power, L	TC		
Unite	-	ne: Southern District of Texas, Houston Division		
Case	e number (If known): 23-9003	33 (CML)		Check if this is an amended filing
				ag
	cial Form 206H	_ 		40/45
	nedule H: Code		vo numboring the entries consess	12/15
	onal Page to this page.	possible. If more space is needed, copy the Additional Pag	ge, numbering the entries consect	duvery. Attach the
1.	Does the debtor have any	codebtors?		
	☐ No. Check this box and sub	bmit this form to the court with the debtor's other schedules. Nothing else ne	eeds to be reported on this form.	
	✓ Yes			
2.	creditors, Schedules D-G.	otors all of the people or entities who are also liable for any of a line of the people or entities who are also liable for any of a line of the liable of t	creditor to whom the debt is owed a	and each
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.1	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G
				M G
2.2	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000	CONNECTICUT DEPARTMENT OF	□ D ☑ E/F
		HOUSTON, TX 77056	ENERGY AND ENVIRONMENTAL	□ G
			PROTECTION	
2.3	Brunot Island Power, LLC		CONNECTICUT PUBLIC	_ D
		SUITE 2000 HOUSTON, TX 77056	UTILITIES REGULATORY AUTHORITY	☑ E/F □ G
2.4	Brunot Island Power, LLC	1360 POST OAK BLVD	DELAWARE	D
		SUITE 2000 HOUSTON, TX 77056	DEPARTMENT OF NATURAL RESOURCES	☑ E/F □ G
			AND ENVIRONMENTAL CONTROL	
		4000 DOOT O MARIADO	DELAWARE BURLO	
2.5	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F
		HOUSTON, TX 77056		□ G
2.6	Brunot Island Power, LLC	1360 POST OAK BLVD	GENON ENERGY	
		SUITE 2000 HOUSTON, TX 77056	SERVICES, LLC	 □ E/F ☑ G

□ D □ E/F ☑G

Name

	-	eptor Has More Codeptors f more space is needed. Continue numbering the lines sequentially from the pre	evious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.7	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G
2.8	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G
2.9	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.10	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G
2.11	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G
2.12	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.13	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.14	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G

Name

	-	f more space is needed. Continue numbering the lines sequentially from the pre	evious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.15	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.16	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G
2.17	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G
2.18	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.19	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.20	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.21	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.22	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G

Name

	-	f more space is needed. Continue numbering the lines sequentially from the pre	evious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.23	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G
2.24	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.25	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G
2.26	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G
2.27	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.28	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.29	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.30	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G

Name

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.					
	Column 1: Codebtor		Column 2: Creditor			
	Name	Mailing address	Name	Check all schedules that apply:		
2.31	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G		
2.32	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G		
2.33	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G		
2.34	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G		
2.35	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G		
2.36	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G		
2.37	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G		
2.38	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G		

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Name

	Copy this page only if	more space is needed. Continue numbering the lines s	equentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.39	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.40	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.41	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G
2.42	Brunot Island Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G
2.43	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G
2.44	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.45	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G
2.46	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G

Name

		y if more space is needed. Continue numbering the lines sequentially from the p	previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.47	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G
2.48	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.49	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G
2.50	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G
2.51	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.52	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.53	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G
2.54	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G

Name

	Column 1: Codebtor		Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.					
			Column 2: Creditor					
	Name	Mailing address	Name	Check all schedules that apply:				
2.55	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G				
2.56	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G				
2.57	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G				
2.58	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PJM INTERCONNECTION, LLC	□ D □ E/F ☑ G				
2.59	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G				
2.60	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G				
2.61	Gilbert Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G				
2.62	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G				

Name

	Copy this page only	y if more space is needed. Continue numbering the li	nes sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.63	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.64	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G
2.65	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G
2.66	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.67	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.68	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G
2.69	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G
2.70	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G

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	Copy this page only	y if more space is needed. Continue numbering the lin	es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.71	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.72	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G
2.73	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G
2.74	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.75	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.76	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G
2.77	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.78	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G

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	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.79	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G	
2.80	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G	
2.81	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G	
2.82	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	
2.83	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G	
2.84	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G	
2.85	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G	
2.86	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G	

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	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.					
	Column 1: Codebtor		Column 2: Creditor			
	Name	Mailing address	Name	Check all schedules that apply:		
2.87	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G		
2.88	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G		
2.89	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G		
2.90	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G		
2.91	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G		
2.92	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G		
2.93	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G		
2.94	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G		

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	Additional Page if Debtor Has More Codebtors			
	Copy this page only	if more space is needed. Continue numbering the lines sequentially from the pr	evious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.95	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PJM INTERCONNECTION, LLC	□ D □ E/F ☑ G
2.96	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G
2.97	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G
2.98	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.99	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G
2.100	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G
2.101	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G
2.102	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G

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	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.103	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G	
2.104	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G	
2.105	Hamilton Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G	
2.106	Heritage Power Intermediate Holdings, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G	
2.107	Heritage Power Intermediate Holdings, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G	
2.108	Heritage Power Intermediate Holdings, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G	
2.109	Heritage Power Intermediate Holdings, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G	
2.110	Heritage Power Intermediate Holdings, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G	

Name

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.111	Heritage Power Intermediate Holdings, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G	
2.112	Heritage Power Intermediate Holdings, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G	
2.113	Heritage Power Intermediate Holdings, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G	
2.114	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G	
2.115	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	
2.116	Heritage Power Marketing, LLC		CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G	
2.117	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G	
2.118	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G	

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	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.119	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G	
2.120	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G	
2.121	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G	
2.122	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G	
2.123	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G	
2.124	Heritage Power Marketing, LLC		JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G	
2.125	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G	
2.126	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G	

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	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.127	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G	
2.128	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	
2.129	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G	
2.130	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G	
2.131	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G	
2.132	Heritage Power Marketing, LLC		MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G	
2.133	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	
2.134	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G	

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	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.135	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G	
2.136	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G	
2.137	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G	
2.138	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G	
2.139	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G	
2.140	Heritage Power Marketing, LLC		NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G	
2.141	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	
2.142	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G	

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	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.143	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G	
2.144	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G	
2.145	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	
2.146	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G	
2.147	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G	
2.148	Heritage Power Marketing, LLC		RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G	
2.149	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G	
2.150	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G	

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	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.151	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	☑ D □ E/F □ G	
2.152	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G	
2.153	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G	
2.154	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G	
2.155	Heritage Power Marketing, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G	
2.156	Heritage Power Marketing, LLC		VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G	
2.157	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G	
2.158	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	

Name

	Copy this page onl	y if more space is needed. Continue numbering the lines	s sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.159	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G
2.160	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G
2.161	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.162	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G
2.163	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G
2.164	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G
2.165	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.166	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G

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Name

2.167	Column 1: Codebtor Name Heritage Power, LLC	Mailing address	Column 2: Creditor	
2.167		Mailing address		
2.167	Heritage Power, LLC		Name	Check all schedules that apply:
		1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.168	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.169	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G
2.170	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.171	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G
2.172	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G
2.173	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.174	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G

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Name

	Additional Page if Debtor Has More Codebtors			
	Copy this page only	y if more space is needed. Continue numbering the lines sequentially from the p	revious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.175	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.176	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.177	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G
2.178	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G
2.179	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.180	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G
2.181	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G
2.182	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G

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Name

	Copy this page onl	y if more space is needed. Continue numbering the lines	sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.183	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.184	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.185	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.186	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G
2.187	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.188	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PJM INTERCONNECTION, LLC	□ D □ E/F ☑ G
2.189	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G
2.190	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G

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Name

	Additional Page If Debtor Has More Codebtors			
	Copy this page only i	if more space is needed. Continue numbering the lines sequentially from the pro-	evious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.191	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.192	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G
2.193	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G
2.194	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G
2.195	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.196	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.197	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G
2.198	Heritage Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G

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Name

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.199	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G	
2.200	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	
2.201	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G	
2.202	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G	
2.203	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G	
2.204	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G	
2.205	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G	
2.206	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G	

Name

	Additional Page if Debtor Has More Codebtors			
		f more space is needed. Continue numbering the lines sequentially from the pro		
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.207	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G
2.208	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.209	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G
2.210	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G
2.211	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.212	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.213	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G
2.214	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G

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	Copy this page only i	f more space is needed. Continue numbering the lines	sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.215	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G
2.216	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G
2.217	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.218	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.219	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.220	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.221	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G
2.222	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G

Name

	Copy this page only i	f more space is needed. Continue numbering the line	es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.223	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.224	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G
2.225	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G
2.226	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.227	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.228	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.229	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.230	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G

Name

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.231	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	
2.232	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PJM INTERCONNECTION, LLC	□ D □ E/F ☑ G	
2.233	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G	
2.234	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G	
2.235	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G	
2.236	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G	
2.237	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G	
2.238	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G	

Name

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.239	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G	
2.240	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G	
2.241	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G	
2.242	Hunterstown Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G	
2.243	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G	
2.244	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	
2.245	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G	
2.246	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G	

Name

		r if more space is needed. Continue numbering the lines sequentially from the pr	revious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.247	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.248	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.249	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G
2.250	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G
2.251	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G
2.252	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.253	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G
2.254	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G

Name

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.255	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.256	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.257	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G
2.258	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.259	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G
2.260	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G
2.261	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.262	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G

Name

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.263	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.264	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.265	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G
2.266	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G
2.267	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.268	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G
2.269	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G
2.270	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G

Name

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.271	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.272	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.273	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.274	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G
2.275	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.276	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PJM INTERCONNECTION, LLC	□ D □ E/F ☑ G
2.277	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G
2.278	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G

Name

	Copy this page only	y if more space is needed. Continue numbering the line	s sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.279	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.280	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G
2.281	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G
2.282	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G
2.283	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.284	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.285	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G
2.286	Mountain Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G

Name

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.287	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G
2.288	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.289	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G
2.290	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G
2.291	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.292	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.293	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G
2.294	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G

Name

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules	
2.295	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	that apply: D E/F G	
2.296	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G	
2.297	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G	
2.298	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G	
2.299	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G	
2.300	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G	
2.301	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G	
2.302	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	

Name

	-	f more space is needed. Continue numbering the lines sequentially from the pre	evious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.303	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G
2.304	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G
2.305	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.306	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.307	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.308	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.309	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G
2.310	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G

Name

	Copy this page only	if more space is needed. Continue numbering the line	es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.311	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.312	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G
2.313	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G
2.314	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.315	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.316	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.317	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.318	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G

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	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.319	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	
2.320	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G	
2.321	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G	
2.322	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G	
2.323	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G	
2.324	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G	
2.325	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G	
2.326	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G	

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	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.327	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G	
2.328	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G	
2.329	New Castle Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G	
2.330	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G	
2.331	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G	
2.332	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G	
2.333	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G	
2.334	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G	

Name

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.335	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G	
2.336	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G	
2.337	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G	
2.338	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G	
2.339	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G	
2.340	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G	
2.341	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G	
2.342	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G	

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	Copy this page only	y if more space is needed. Continue numbering the line	s sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedule that apply:
2.343	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G
2.344	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.345	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G
2.346	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G
2.347	Niles Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G
2.348	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G
2.349	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.350	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G

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	Column 1: Codebtor	in more space is needed. Continue numbering the lines sequentially ifom the pr	Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules
2.351	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	that apply: D E/F G
2.352	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.353	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.354	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G
2.355	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G
2.356	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G
2.357	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.358	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.359	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G
2.360	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.361	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.362	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G
2.363	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.364	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G
2.365	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G
2.366	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.367	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.368	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.369	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.370	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G
2.371	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G
2.372	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.373	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G
2.374	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules
2.375	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	that apply: D E/F G
2.376	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.377	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.378	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.379	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G
2.380	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.381	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PJM INTERCONNECTION, LLC	□ D □ E/F ☑ G
2.382	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.383	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G
2.384	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.385	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G
2.386	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G
2.387	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G
2.388	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.389	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.390	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G

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			es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.391	Orrtanna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G
2.392	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G
2.393	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.394	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G
2.395	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G
2.396	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.397	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.398	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G

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	Copy this page onl	y if more space is needed. Continue numbering the line	es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.399	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G
2.400	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G
2.401	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.402	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G
2.403	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G
2.404	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.405	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.406	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.407	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.408	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G
2.409	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G
2.410	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.411	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.412	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.413	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.414	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G

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	Copy this page onl	y if more space is needed. Continue numbering the lin	es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.415	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G
2.416	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.417	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G
2.418	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G
2.419	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.420	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.421	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.422	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G

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Name

	0-1		0 0 0	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.423	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G
2.424	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.425	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PJM INTERCONNECTION, LLC	□ D □ E/F ☑ G
2.426	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G
2.427	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G
2.428	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.429	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G
2.430	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G

Name

	Copy this page only	if more space is needed. Continue numbering the line	es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.431	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G
2.432	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.433	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.434	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G
2.435	Portland Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G
2.436	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G
2.437	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.438	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G

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Name

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. **Column 1: Codebtor** **Column 2: Creditor**					
	Column 1: Codebtor		Column 2: Creditor			
	Name	Mailing address	Name	Check all schedules that apply:		
2.439	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G		
2.440	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G		
2.441	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G		
2.442	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G		
2.443	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G		
2.444	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G		
2.445	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G		
2.446	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G		

Name

	Copy this page only	if more space is needed. Continue numbering the line	es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.447	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.448	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G
2.449	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G
2.450	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.451	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PJM INTERCONNECTION, LLC	□ D □ E/F ☑ G
2.452	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G
2.453	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G
2.454	Sayreville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G

Name

	Copy this page only	if more space is needed. Continue numbering the lines sequentially from the pre	evious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.455	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G
2.456	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.457	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G
2.458	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G
2.459	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.460	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.461	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G
2.462	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G

Name

	Copy this page only	y if more space is needed. Continue numbering the lin	es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.463	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G
2.464	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.465	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G
2.466	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G
2.467	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.468	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.469	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G
2.470	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G

Name

	•	if more space is needed. Continue numbering the lines sequentially from the pro	evious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.471	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G
2.472	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G
2.473	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.474	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.475	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.476	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.477	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G
2.478	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G

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Name

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules
2.479	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	that apply: D E/F G
2.480	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G
2.481	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G
2.482	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.483	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.484	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.485	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.486	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G

Name

	Additional Page if Debtor Has More Codebtors				
	Copy this page only	if more space is needed. Continue numbering the lines sequentially from the pre	evious page.		
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.487	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G	
2.488	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PJM INTERCONNECTION, LLC	□ D □ E/F ☑ G	
2.489	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G	
2.490	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G	
2.491	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G	
2.492	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G	
2.493	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G	
2.494	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G	

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Name

	Copy this page only	if more space is needed. Continue numbering the lin	nes sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.495	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.496	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.497	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G
2.498	Shawnee Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G
2.499	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G
2.500	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.501	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G
2.502	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G

Name

	Copy this page only	rif more space is needed. Continue numbering the lines sequen	tially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.503	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.504	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.505	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G
2.506	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G
2.507	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G
2.508	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.509	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G
2.510	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G

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Name

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.511	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.512	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.513	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G
2.514	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.515	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G
2.516	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G
2.517	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.518	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G

Name

	Copy this page only	r if more space is needed. Continue numbering the lir	nes sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.519	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.520	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.521	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G
2.522	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G
2.523	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.524	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G
2.525	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G
2.526	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G

Name

	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.						
	Column 1: Codebtor		Column 2: Creditor				
	Name	Mailing address	Name	Check all schedules that apply:			
2.527	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G			
2.528	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G			
2.529	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G			
2.530	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G			
2.531	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G			
2.532	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G			
2.533	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G			
2.534	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G			

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Name

	Column 1: Codebtor		Column 2: Creditor	
		Matthewards		Check all schedules
	Name	Mailing address	Name	that apply:
2.535	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G
2.536	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G
2.537	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G
2.538	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.539	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.540	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G
2.541	Shawville Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G
2.542	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G

Name

	Copy this page o	only if more space is needed. Continue numbering the lin	es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.543	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.544	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G
2.545	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G
2.546	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.547	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.548	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G
2.549	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G
2.550	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G

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	Copy this page only i	f more space is needed. Continue numbering the lines sequentially from the pre	vious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.551	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.552	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G
2.553	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G
2.554	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.555	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.556	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G
2.557	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.558	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G

Name

	Copy this page o	nly if more space is needed. Continue numbering the line	es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.559	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G
2.560	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.561	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.562	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.563	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.564	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G
2.565	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G
2.566	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G

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	Copy this page only i	f more space is needed. Continue numbering the lines sequentially from the pre	vious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.567	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G
2.568	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G
2.569	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.570	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.571	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.572	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.573	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G
2.574	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G

Name

	Copy this page o	nly if more space is needed. Continue numbering the line	es sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.575	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PJM INTERCONNECTION, LLC	□ D □ E/F ☑ G
2.576	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G
2.577	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G
2.578	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.579	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G
2.580	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G
2.581	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G
2.582	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G

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Name

	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.583	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.584	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G
2.585	Titus Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G
2.586	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G
2.587	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.588	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G
2.589	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G
2.590	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G

Name

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.591	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.592	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G
2.593	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G
2.594	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G
2.595	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G
2.596	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G
2.597	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G
2.598	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G

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		nly if more space is needed. Continue numbering the line		
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.599	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.600	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G
2.601	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.602	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G
2.603	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G
2.604	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.605	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.606	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G

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	Copy this page only i	f more space is needed. Continue numbering the lines sequentially from the pre	vious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.607	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.608	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G
2.609	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G
2.610	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.611	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G
2.612	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G
2.613	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.614	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G

Name

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.615	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.616	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.617	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G
2.618	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.619	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G
2.620	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G
2.621	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.622	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G

Name

	Copy this page only	if more space is needed. Continue numbering the lines sequentially from the p	previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.623	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G
2.624	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G
2.625	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.626	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.627	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G
2.628	Tolna Power, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA STATE CORPORATION COMMISSION	□ D ☑ E/F □ G
2.629	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	BOSTON ENERGY TRADING AND MARKETING, LLC	□ D □ E/F ☑ G
2.630	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G

Name

	Copy this page only i	f more space is needed. Continue numbering the lines sequentially from the pr	evious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.631	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CONNECTICUT PUBLIC UTILITIES REGULATORY AUTHORITY	□ D ☑ E/F □ G
2.632	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE DEPARTMENT OF NATURAL RESOURCES AND ENVIRONMENTAL CONTROL	□ D ☑ E/F □ G
2.633	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	DELAWARE PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.634	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	FEDERAL ENERGY REGULATORY COMMISSION (FERC)	□ D ☑ E/F □ G
2.635	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON ENERGY SERVICES, LLC	□ D □ E/F ☑ G
2.636	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON HOLDINGS, LLC	□ D □ E/F ☑ G
2.637	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	GENON REMA, LLC	□ D □ E/F ☑ G
2.638	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER INTERMEDIATE HOLDINGS, LLC	□ D □ E/F ☑ G

Name

	Copy this page only i	f more space is needed. Continue numbering the lines sequentially from	m the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.639	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	HERITAGE POWER, LLC	□ D □ E/F ☑ G
2.640	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	□ D □ E/F ☑ G
2.641	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	JEFFERIES FINANCE, LLC	☑ D □ E/F □ G
2.642	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	□ D □ E/F ☑ G
2.643	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MACQUARIE CAPITAL (USA) INC.	☑ D □ E/F □ G
2.644	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.645	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MAINE PUBLIC UTILITIES COMMISSION	□ D ☑ E/F □ G
2.646	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND DEPARTMENT OF THE ENVIRONMENT	□ D ☑ E/F □ G

Name

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	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.647	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MARYLAND PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.648	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES	□ D ☑ E/F □ G
2.649	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MASSACHUSETTS DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.650	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MILBANK LLP	□ D □ E/F ☑ G
2.651	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY CAPITAL GROUP, INC.	□ D □ E/F ☑ G
2.652	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MORGAN STANLEY SENIOR FUNDING, INC.	□ D □ E/F ☑ G
2.653	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	MUFG UNION BANK, N.A.	□ D □ E/F ☑ G
2.654	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENERGY	□ D ☑ E/F □ G

Name

	Copy this page only i	f more space is needed. Continue numbering the lines sequentially from the pre	evious page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.655	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES	□ D ☑ E/F □ G
2.656	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G
2.657	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW JERSEY DEPARTMENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.658	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G
2.659	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	NEW YORK PUBLIC SERVICE COMMISSION	□ D ☑ E/F □ G
2.660	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA PUBLIC UTILITY COMMISSION	□ D ☑ E/F □ G
2.661	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	PENNSYLVANIA DEPART MENT OF ENVIRONMENTAL PROTECTION	□ D ☑ E/F □ G
2.662	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	REGIONAL GREENHOUSE GAS INITIATIVE, INC. (RGGI, INC.)	□ D ☑ E/F □ G

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Name

			ue numbering the lines sequentially from the previous page.		
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.663	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND DEPARTMENT OF ENVIRONMENTAL MANAGEMENT	□ D ☑ E/F □ G	
2.664	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	RHODE ISLAND OFFICE OF ENERGY RESOURCES	□ D ☑ E/F □ G	
2.665	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO	□ D □ E/F ☑ G	
2.666	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	TENASKA POWER SERVICES CO.	□ D □ E/F ☑ G	
2.667	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	THE BANK OF NEW YORK MELLON	□ D □ E/F ☑ G	
2.668	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT BOARD OF PUBLIC UTILITIES	□ D ☑ E/F □ G	
2.669	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VERMONT DEPARTMENT OF ENVIRONMENTAL CONSERVATION	□ D ☑ E/F □ G	
2.670	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY	□ D ☑ E/F □ G	

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Name

	Copy this page only i	f more space is needed. Continue numbering the	lines sequentially from the previou	ıs page.	
	Column 1: Codebtor		С	column 2: Creditor	
	Name	Mailing address		Name	Check all schedules that apply:
2.671	Warren Generation, LLC	1360 POST OAK BLVD SUITE 2000 HOUSTON, TX 77056	CC	RGINIA STATE DRPORATION DMMISSION	□ D ☑ E/F □ G
2.672					□ D □ E/F □ G
2.673					□ D □ E/F □ G
2.674					□ D □ E/F □ G
2.675					□ D □ E/F □ G
2.676					□ D □ E/F □ G
2.677					□ D □ E/F □ G
2.678					□ D □ E/F □ G

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Fill in this information to identify the case and this filing:		
Debtor name Bl	ossburg Power, LLC	
United States Ba	nkruptcy Court for the: Southern District of Texas, Houston Division	
Case number (If	known) 23-90033 (CML)	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

	the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or the individual serving as a representative of the debtor in this case.
I ha	ve examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:
$\overline{\checkmark}$	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
V	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
$\overline{\checkmark}$	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
V	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
$\overline{\checkmark}$	Schedule H: Codebtors (Official Form 206H)
$\overline{\checkmark}$	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
	Amended Schedule
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 201)

I declare under penalty of perjury that the foregoing is true and correct.

Other document that requires a declaration

Executed on 03/13/2023 MM / DD / YYYY X /s/ Darren Olagues
Signature of individual signing on behalf of debtor

Darren Olagues
Printed name
Vice President & Treasurer

Official Form 202

Position or relationship to debtor